

Introductory sub-table (I)(a)

<b>Name of the Company: OSWAL AGRO MILLS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security:</b>			
<b>Quarter ended: 01/10/2014 - 31/12/2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
<b>Total - A</b>			
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>	
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
<b>Total - B</b>			
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
<b>Total - C</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	134234776	100	

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (D)(a)					Shares Pledged or otherwise encumbered
			Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	56026460	56026460	41.74	41.74	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(c)	Bodies Corporate	2	7222	7222	0.01	0.01	0	0.00
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	<b>Sub Total(A)(I)</b>	<b>4</b>	<b>56033682</b>	<b>56033682</b>	<b>41.74</b>	<b>41.74</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Any Others(Specify)				0.00	0.00		0.00
d-i					0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	<b>Sub Total(A)(Z)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(I)+(A)(2)</b>	<b>4</b>	<b>56033682</b>	<b>56033682</b>	<b>41.74</b>	<b>41.74</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							

(a)	Mutual Funds/ UTI	6	15200	0	0.01	0.01	0	0.00
(b)	Financial Institutions / Banks	57	3672004	3586695	2.74	2.74	216	0.00
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds	0	0	0	0.00	0.00		0.00
(e)	Insurance Companies	0	0	0	0.00	0.00		0.00
(f)	Foreign Institutional Investors	2	459000	459000	0.34	0.34		0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00		0.00
(h-i)					0.00	0.00		0.00
(h-ii)					0.00	0.00		0.00
	<b>Sub-Total (B)(1)</b>	<b>65</b>	<b>4146204</b>	<b>4045695</b>	<b>3.09</b>	<b>3.09</b>		<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	1128	22709692	10440814	16.92	16.92	39455	0.00
(b)	Individuals				0.00	0.00		0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	214759	40463599	20442692	30.14	30.14	4855	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
		265	8060728	7618649	6.00	6.00	0	0.00
(c)	N.R.I.(REPT & NON-REPT)	1380	1311506	926613	0.98	0.98	754262	0.00
(c-i)	Clearing House/Public Trust	9	23450	23450	0.02	0.02	0	0.00
(c-ii)	Corporate Bodies - OCB	6	110900	0	0.08	0.08	0	0.00
(c-iii)	Intermediary/Other Depository A/c	0	0	0	0.00	0.00		0.00
(c-iv)	Hindu Undivided Family	846	1364627	1364087	1.02	1.02	0	0.00
(c-v)	Clearing Members	27	10388	10388	0.01	0.01	0	0.00
(c-vi)	Qualified Foreign Investor - Individual	0	0	0	0.00	0.00		0.00
(c-vii)	Qualified Foreign Investor-Corporate	0	0	0	0.00	0.00		0.00
	<b>Sub-Total (B)(2)</b>	<b>218420</b>	<b>74054890</b>	<b>40826693</b>	<b>55.17</b>	<b>55.17</b>		<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)=</b>	<b>218485</b>	<b>78201094</b>	<b>44872388</b>	<b>58.26</b>	<b>58.26</b>		<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>218489</b>	<b>134234776</b>	<b>100906070</b>	<b>100.00</b>	<b>100.00</b>		<b>0.00</b>



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-house (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	OSWAL CHEMICALS AND FERTILIZERS LTD	1000	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	P C MEDIA SYSTEMS LIMITED	6222	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	ABHEY KUMAR OSWAL	53530950	39.88		0.00	0.00	0.00	0.00	0.00	0.00	39.88
4	ARUNA OSWAL	2495500	1.86		0.00	0.00	0.00	0.00	0.00	0.00	1.86
<b>TOTAL</b>		<b>56033682</b>	<b>41.74</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>41.74</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	TUSHAR HOLDINGS LIMITED	4437498	3.31		0.00	0.00	0.00	3.31
2	SKA HOLDINGS LTD	1700888	1.27		0.00	0.00	0.00	1.27
3	DENVER TRADING COMPANY LTD	1343098	1.00		0.00	0.00	0.00	1.00
4	LIFE INSURANCE CORPORATION OF INDIA	2693170	2.01		0.00	0.00	0.00	2.01
5	RIVER FINANCE LIMITED	3000000	2.23		0.00	0.00	0.00	2.23
6	JALAVEG INVESTMENT AND TRADING CO LTD	3305000	2.46		0.00	0.00	0.00	2.46
<b>TOTAL</b>		<b>16479654</b>	<b>12.28</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>12.28</b>



(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	PROMOTER / PROMOTER GROUP/ PUBLIC
1			0.00	
2			0.00	
3			0.00	
4			0.00	
5			0.00	
6			0.00	
7			0.00	
8			0.00	
9			0.00	
			0.00	
			0.00	
		0	0.00	
TOTAL				





