

Introductory sub-table (I)(a)

<b>Name of the Company: OSWAL AGRO MILLS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security:</b>			
<b>Quarter ended: 01/01/2014 - 31/03/2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
<b>Total - A</b>			
<b>Outstanding convertible securities:- No. of outstanding securities</b>			
	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>	
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
<b>Total - B</b>			
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
<b>Total - C</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	<b>134234776</b>	<b>100</b>	

Statement Showing Shareholding Pattern									
Table (D)(a)									
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	Shares Pledged or otherwise encumbered
	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter								
<b>I</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	2	56026460	56026460	41.74	41.74	0	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Bodies Corporate	2	7222	7222	0.01	0.01	0	0.00	0.00
(d)	Financial Institutions/ Banks				0.00	0.00		0.00	0.00
(e)	Any Others(Specify)				0.00	0.00		0.00	0.00
(e-i)					0.00	0.00		0.00	0.00
(e-ii)					0.00	0.00		0.00	0.00
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>56033682</b>	<b>56033682</b>	<b>41.74</b>	<b>41.74</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00	0.00
b	Bodies Corporate				0.00	0.00		0.00	0.00
c	Institutions				0.00	0.00		0.00	0.00
d	Any Others(Specify)				0.00	0.00		0.00	0.00
d-i					0.00	0.00		0.00	0.00
d-ii					0.00	0.00		0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Public shareholding</b>	<b>4</b>	<b>56033682</b>	<b>56033682</b>	<b>41.74</b>	<b>41.74</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>I</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	6	15200	0	0.01	0.01	0	0.00	0.00
(b)	Financial Institutions / Banks	57	3672004	3586695	2.74	2.74	216	0.00	0.00





(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-chase (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	OSWAL CHEMICALS AND FERTILIZERS LTD	1000	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	P C MEDIA SYSTEMS LIMITED	6222	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	ABHEY KUMAR OSWAL	53530960	39.88		0.00	0.00	0.00	0.00	0.00	0.00	39.88
4	ARUNA OSWAL	2495500	1.86		0.00	0.00	0.00	0.00	0.00	0.00	1.86
<b>TOTAL</b>		<b>56033682</b>	<b>41.74</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>41.74</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	TUSHAR HOLDINGS LIMITED	4437498	3.31		0.00		0.00	3.31
2	SKA HOLDINGS LTD	1700888	1.27		0.00		0.00	1.27
3	DENVER TRADING COMPANY LTD	1343098	1.00		0.00		0.00	1.00
4	LIFE INSURANCE CORPORATION OF INDIA	2693170	2.01		0.00		0.00	2.01
5	RIVER FINANCE LIMITED	3000000	2.23		0.00		0.00	2.23
6	JALAVEG INVESTMENT AND TRADING CO LTD	3305000	2.46		0.00		0.00	2.46
	<b>TOTAL</b>	<b>16479654</b>	<b>12.28</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>12.28</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities	
1			0.00		0.00		0.00	
2			0.00		0.00		0.00	
3			0.00		0.00		0.00	
4			0.00		0.00		0.00	
5			0.00		0.00		0.00	
6			0.00		0.00		0.00	
7			0.00		0.00		0.00	
8			0.00		0.00		0.00	
9			0.00		0.00		0.00	
10			0.00		0.00		0.00	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	PROMOTER / PROMOTER GROUP/ PUBLIC
1			0.00	
2			0.00	
3			0.00	
4			0.00	
5			0.00	
6			0.00	
7			0.00	
8			0.00	
9			0.00	
			0.00	
			0.00	
TOTAL		0	0.00	



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		0	0	0.00

