

Introductory sub-table (I)(a)

Name of the Company: OSWAL AGRO MILLS LIMITED			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 01/01/2015 - 31/03/2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
Total - A			
Outstanding convertible securities:- No. of outstanding securities		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
Total - B			
Warrants:-		As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
Total - C			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		134234776	100

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	56026460	56026460	41.74	41.74	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(c)	Bodies Corporate	2	7222	7222	0.01	0.01	0	0.00
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	4	56033682	56033682	41.74	41.74	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Any Others(Specify)				0.00	0.00		0.00
d-i					0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	56033682	56033682	41.74	41.74	0	0.00
(B)	Public shareholding							
1	Institutions							

(a)	Mutual Funds/ UTI	6	15200	0	0.01	0.01	0	0.00
(b)	Financial Institutions / Banks	57	3671854	3586545	2.74	2.74	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00		0.00
(e)	Insurance Companies	0	0	0	0.00	0.00		0.00
(f)	Foreign Institutional Investors	2	459000	459000	0.34	0.34		0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00		0.00
(h-i)					0.00	0.00		0.00
(h-ii)					0.00	0.00		0.00
	Sub-Total (B)(1)	65	4146054	4045545	3.09	3.09		0.00
	B 2 Non-institutions							
(a)	Bodies Corporate	1091	22491508	10223230	16.76	16.76	0	0.00
(b)	Individuals				0.00	0.00		0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	213249	40226604	20332957	29.97	29.97	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	272	8221688	7779609	6.12	6.12	0	0.00
(c)	N.R.I.(REPT & NON-REPT)	1368	1326736	942283	0.99	0.99	0	0.00
(c-i)	Clearing House/Public Trust	10	24050	24050	0.02	0.02	0	0.00
(c-ii)	Corporate Bodies - OCB	6	110900	0	0.08	0.08	0	0.00
(c-iii)	Intermedianry/Other Depository A/c	0	0	0	0.00	0.00		0.00
(c-iv)	Hindu Undivided Family	850	1611346	1611316	1.20	1.20	0	0.00
(c-v)	Clearing Members	17	42208	42208	0.03	0.03	0	0.00
(c-vi)	Qualified Foreign Investor -Individual	0	0	0	0.00	0.00		
(c-vii)	Qualified Foreign Investor-Corporate	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	216863	74055040	40955653	55.17	55.17		0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	216928	78201094	45001198	58.26	58.26		0.00
	TOTAL (A)+(B)	216932	134234776	101034880	100.00	100.00		0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	$(VI)=(V)/(III)*100$	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	OSWAL CHEMICALS AND FERTILIZERS LTD	1000	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	P C MEDIA SYSTEMS LIMITED	6222	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	ABHEY KUMAR OSWAL	53530960	39.88		0.00	0.00	0.00	0.00	0.00	0.00	39.88
4	ARUNA OSWAL	2495500	1.86		0.00	0.00	0.00	0.00	0.00	0.00	1.86
TOTAL		56033682	41.74	0	0.00	0.00	0	0.00	0	0	41.74

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	TUSHAR HOLDINGS LIMITED	4437498	3.31		0.00		0.00	3.31
2	JALAVEG INVESTMENT AND TRADING CO LTD	3305000	2.46		0.00		0.00	2.46
3	RIVER FINANCE LIMITED	3000000	2.23		0.00		0.00	2.23
4	LIFE INSURANCE CORPORATION OF INDIA	2693170	2.01		0.00		0.00	2.01
5	SKA HOLDINGS LTD	1700888	1.27		0.00		0.00	1.27
6	DENVER TRADING COMPANY LTD	1343098	1.00		0.00		0.00	1.00
								.
TOTAL		16479654	12.28	0	0.00	0	0.00	12.28

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities	
1			0.00		0.00		0.00	
2			0.00		0.00		0.00	
3			0.00		0.00		0.00	
4			0.00		0.00		0.00	
5			0.00		0.00		0.00	
6			0.00		0.00		0.00	
7			0.00		0.00		0.00	
8			0.00		0.00		0.00	
9			0.00		0.00		0.00	
10			0.00		0.00		0.00	
TOTAL		0	0.00	0	0.00	0	0.00	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	PROMOTER / PROMOTER GROUP/ PUBLIC
1			0.00	
2			0.00	
3			0.00	
4			0.00	
5			0.00	
6			0.00	
7			0.00	
8			0.00	
9			0.00	
			0.00	
			0.00	
TOTAL		0	0.00	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
	TOTAL		0	0.00