

**Introductory sub-table (I)(a)**

<b>Name of the Company: OSWAL AGRO MILLS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security:</b>			
<b>Quarter ended: 01/07/2015 - 30/09/2015</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
<b>Total - A</b>			
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
<b>Total - B</b>			
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group			
Held by public	N.A	N.A	N.A
<b>Total - C</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>134234776</b>	<b>100</b>	

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	56026460	56026460	41.74	41.74	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(c)	Bodies Corporate	2	7222	7222	0.01	0.01	0	0.00
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	<b>Sub Total(A)(1)</b>	<b>4</b>	<b>56033682</b>	<b>56033682</b>	41.74	41.74	<b>0</b>	0.00
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Any Others(Specify)				0.00	0.00		0.00
d-i					0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	<b>0</b>	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>4</b>	<b>56033682</b>	<b>56033682</b>	41.74	41.74	<b>0</b>	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							

(a)	Mutual Funds/ UTI	6	15200	0	0.01	0.01	0	0.00
(b)	Financial Institutions / Banks	57	3671854	3586545	2.74	2.74	216	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00		0.00
(e)	Insurance Companies	0	0	0	0.00	0.00		0.00
(f)	Foreign Institutional Investors	2	459000	459000	0.34	0.34		0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00		0.00
(h-i)					0.00	0.00		0.00
(h-ii)					0.00	0.00		0.00
	<b>Sub-Total (B)(1)</b>	<b>65</b>	<b>4146054</b>	<b>4045545</b>	3.09	3.09		0.00
	<b>B 2 Non-institutions</b>							
(a)	Bodies Corporate	1091	22766165	11375914	16.96	16.96	700244	0.00
(b)	Individuals				0.00	0.00		0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	210934	39887448	20216463	29.71	29.71	5155	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	290	9023726	8579515	6.72	6.72	25000	0.00
(c)	N.R.I.(REPT & NON-REPT)	1359	565553	181280	0.42	0.42	0	0.00
(c-i)	Clearing House/Public Trust	10	24050	24050	0.02	0.02	0	0.00
(c-ii)	Corporate Bodies - OCB	6	110900	0	0.08	0.08	0	0.00
(c-iii)	Intermedianry/Other Depository A/c	0	0	0	0.00	0.00		0.00
(c-iv)	Hindu Undivided Family	850	1664353	1664353	1.24	1.24	0	0.00
(c-v)	Clearing Members	17	12845	12845	0.01	0.01	0	0.00
(c-vi)	Qualified Foreign Investor -Individual	0	0	0	0.00	0.00		
(c-vii)	Qualified Foreign Investor-Corporate	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>214557</b>	<b>74055040</b>	<b>42054420</b>	55.17	55.17		0.00
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>214622</b>	<b>78201094</b>	<b>46099965</b>	58.26	58.26		0.00
	<b>TOTAL (A)+(B)</b>	<b>214626</b>	<b>134234776</b>	<b>102133647</b>	<b>100.00</b>	<b>100.00</b>		<b>0.00</b>



**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	OSWAL CHEMICALS AND FERTILIZERS LTD	1000	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	P C MEDIA SYSTEMS LIMITED	6222	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	ABHEY KUMAR OSWAL	53530960	39.88		0.00	0.00	0.00	0.00	0.00	0.00	39.88
4	ARUNA OSWAL	2495500	1.86		0.00	0.00	0.00	0.00	0.00	0.00	1.86
<b>TOTAL</b>		<b>56033682</b>	<b>41.74</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>41.74</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	TUSHAR HOLDINGS LIMITED	4628510	3.45		0.00		0.00	3.45
2	RIVER FINANCE LIMITED	3330271	2.48		0.00		0.00	2.48
3	JALAVEG INVESTMENT AND TRADING CO LTD	3441134	2.56		0.00		0.00	2.56
4	LIFE INSURANCE CORPORATION OF INDIA	2693170	2.01		0.00		0.00	2.01
5	SKA HOLDINGS LTD	2904967	2.16		0.00		0.00	2.16
6	DENVER TRADING COMPANY LTD	1343097	1.00		0.00		0.00	1.00
								.
	<b>TOTAL</b>	<b>18341149</b>	<b>13.66</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>13.66</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities	
1			0.00		0.00		0.00	
2			0.00		0.00		0.00	
3			0.00		0.00		0.00	
4			0.00		0.00		0.00	
5			0.00		0.00		0.00	
6			0.00		0.00		0.00	
7			0.00		0.00		0.00	
8			0.00		0.00		0.00	
9			0.00		0.00		0.00	
10			0.00		0.00		0.00	
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	0.00	<b>0</b>	0.00	<b>0</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	PROMOTER / PROMOTER GROUP/ PUBLIC
1			0.00	
2			0.00	
3			0.00	
4			0.00	
5			0.00	
6			0.00	
7			0.00	
8			0.00	
9			0.00	
			0.00	
			0.00	
TOTAL		0	0.00	



**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>