

## Format of holding of specified securities

- |  |                          |
|--|--------------------------|
| 1. Name of Listed Entity:  | OSWAL AGRO MILLS LIMITED |
| 2. Scrip Code/Name of Scrip/Class of Security  | EQUITY SHARES            |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)   |                          |
| a. If under 31(1)(b) then indicate the report for Quarter ending   | 31/03/2016               |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment  |                          |
| 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |                          |

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

*\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: Equity	Class: G	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	4	56033682	0		56033682	41.74				0	41.74	0	0	0	0	56033682	
(B)	Public	211497	78201094	0		78201094	58.26				0	58.26	0	0	NA	NA	50946057	
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0		0	NA				0	NA	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0			0	0				0	0	0	0	0	0	0	
	Total	211501	134234776	0		134234776	100				0	100	0	0	0	0	106979739	



	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									Class X	Class Y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)= (X)/(XII)	(XII)	(XIII)	(XIV)		
1	Indian																	
	(a) Individual/Hindu Undevided Family		2	56026460	0		56026460	41.74				0	41.74	0	0.00	0	0.00	56026460
	ABHEY KUMAR OSWAL	AAAPO1005D		53530960	0		53530960	39.88				39.88	0	0.00	0	0.00	53530960	
	ARUNA OSWAL	AAGPO8748M		2495500	0		2495500	1.86				1.86	0	0.00	0	0.00	2495500	
	(b) Central Government/State Government(s)		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0
	(c) Financial Institutions/Banks		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0
	(d) Any Other (Specify)		2	7222	0		7222	0.01				0.01	0	0.00	0	0.00	7222	
	P C MEDIA SYSTEMS LIMITED	AAACP4549A		6222	0		6222	0.00				0.00	0	0.00	0	0.00	6222	
	OSWAL CHEMICALS AND FERTILIZERS LTD	AAACO1665L		1000	0		1000	0.00				0.00	0	0.00	0	0.00	1000	
	Sub Total (A)(1)		4	56033682	0		56033682	41.74				0	41.74	0	0.00	0	0.00	56033682
2	Foreign																	
	(a) Individual/Non Resident Individual/Foreign Individual		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0
	(b) Government		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0
	(c) Institutions		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0
	(d) Foreign Portfolio Investor		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0
	(e) Any Other (Specify)		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		0	0	0		0	0.00				0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		4	56033682	0		56033682	41.74				0	41.74	0	0.00	0	0.00	56033682



**Annexure III - Statement showing shareholding pattern of the Public Shareholder**

	Category & Name of the Shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total share holding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Funds		6	15200	0		15200	0.01				0	0.01	0	0.00	NA	NA	0	
(b)	Venture Capital Funds		0	0	0		0	0				0	0	0	0.00	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0		0	0				0	0	0	0.00	NA	NA	0	
(d)	Foreign Venture Capital Investor		0	0	0		0	0				0	0	0	0.00	NA	NA	0	
(e)	Foreign Portfolio Investors		0	0	0		0	0				0	0	0	0.00	NA	NA	0	
(f)	Financial Institutions/Banks		52	3671854	0		3671854	2.74				0	2.74	0	0.00	NA	NA	3586545	
	LIFE INSURANCE CORPORATION OF INDIA	AAACLO582H		2693170	0		2693170	2.01				0	2.01	0	0.00	NA	NA	2693170	
(g)	Insurance Companies		0	0	0		0	0				0	0	0	0.00	NA	NA	0	
(h)	Provident Fund/Pensions Funds		0	0	0		0	0				0	0	0	0.00	NA	NA	0	
(i)	Any Other Specify		2	459000	0		459000	0.34				0	0.34	0	0.00	NA	NA	459000	
	<b>Sub Total (B)(1)</b>		<b>60</b>	<b>4146054</b>	<b>0</b>		<b>4146054</b>	<b>3.09</b>				<b>0</b>	<b>3.09</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>4045545</b>	
<b>2</b>	<b>Central Government/State Government/President of India</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>				<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>				<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>	
<b>3</b>	<b>Non-Institutions</b>																		
(a)	1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		210312	43470871	0		43470871	32.38				0	32.38	0	0.00	NA	NA	23705906	
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		135	8098960	0		8098960	6.03				0	6.03	0	0.00	NA	NA	7581768	
(b)	NBFCs Registered with RBI		0	0	0		0	0				0	0	0	0.00	NA	NA	0	
(c)	Employee Trusts		0	0	0		0	0				0	0	0	0.00	NA	NA	0	
(d)	Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0		0	0				0	0	0	0.00	NA	NA	0	
(e)	Any other (Specify)		990	22485209	0		22485209	16.75				0	16.75	0	0.00	NA	NA	15612838	
	TUSHAR HOLDINGS LTD	AAACT0522H		4628510	0		4628510	3.45				0	3.45	0	0.00	NA	NA	4628510	
	RIVER FINANCE LIMITED	AAACR3784P		3330271	0		3330271	2.48				0	2.48	0	0.00	NA	NA	3330271	
	JALAVEG INVESTMENT AND TRADING CO LTD	AABCJ3E63E		3311575	0		3311575	2.47				0	2.47	0	0.00	NA	NA	3305000	
	SKA HOLDINGS LTD	AAACG5747P		1700888	0		1700888	1.27				0	1.27	0	0.00	NA	NA	0	
	DENVER TRADING COMPANY LTD	AAACD3475B		1343097	0		1343097	1				0	1	0	0.00	NA	NA	0	
	<b>Sub Total (B)(3)</b>		<b>211437</b>	<b>74055040</b>	<b>0</b>		<b>74055040</b>	<b>55.17</b>				<b>0</b>	<b>55.17</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>46900512</b>	
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2) + B (3)</b>		<b>211497</b>	<b>78201094</b>	<b>0</b>		<b>78201094</b>	<b>58.26</b>				<b>0</b>	<b>58.26</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>50946057</b>	



Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly equity shares held	No. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRA, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
								No. of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
								Class X	Class Y	Total								
(A)		(B)	(C)	(D)	(E)	(F)=(D)+(E)+(G)	(H)	(I)			(J)	(K)	(L)	(M)	(N)	(O)	(P)	
1. Custodian/DR																		
(a) Name of DR Holder (If Available)			0	0	0	0	0					0	0	0.00	NA			0
2. Employee Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014))																		
(a) Name of DR Holder (If Available)			0	0	0	0	0					0	0	0.00	NA			0
Total Non Promoter Non Public Shareholding (C)+(E)+(G)+(I)			0	0	0	0	0					0	0	0.00	NA			0

