

Format of holding of specified securities

1. Name of Listed Entity: OSWAL AGRO MILLS LIMITED
2. Scrip Code/Name of Scrip/Class of Security: Equity
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) Reg. 31(1)(b)
- a. If under 31(1)(b) then indicate the report for Quarter ending 30/06/2016
- b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?		No
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: Equity	Class: G	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	3	56033682	0		56033682	41.74				0	41.74	0	0	0	0	56033682	
(B)	Public	210674	78201094	0		78201094	58.26				0	58.26	0	0			51014872	
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0		0	NA				0	NA	0	0			0	
(C2)	Shares held by Employee Trusts	0	0			0	0				0	0	0	0			0	
	Total	210677	194234776	0		134234776	100				0	100	0	0	0	0	107048554	

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									Class X	Class Y								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)=(vii)+(x)	(xii)	(xiii)	(xiv)		
1	Indian																	
(a)	Individual/Hindu Undivided Family		1	56026460	0		56026460	41.74				0	41.74	0	0.00	0	0.00	56026460
	ARUNA OSWAL	AAGP08748M		56026460	0		56026460	41.74				0	41.74	0	0.00	0	0.00	56026460
(b)	Central Government/State Government(s)		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)		2	7222	0		7222	0.01				0	0.01	0	0.00	0	0.00	7222
	P C MEDIA SYSTEMS LIMITED	AAACP4549A		6222	0		6222	0				0	0.00	0	0.00	0	0.00	6222
	OSWAL CHEMICALS AND FERTILIZERS LTD	AAAC01665L		1000	0		1000	0				0	0.00	0	0.00	0	0.00	1000
	Sub Total (A)(1)		3	56033682	0		56033682	41.74				0	41.74	0	0.00	0	0.00	56033682
2	Foreign																	
(a)	Individual/Non Resident Individual/Foreign Individual		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3	56033682	0		56033682	41.74				0	41.74	0	0.00	0	0.00	56033682

12/1/25



Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
1	Institutions																		
	(a) Mutual Fund			6	15200	0	15200	0.01				0	0.01	0	0.00	NA		0	
	(b) Venture Capital Funds			0	0	0	0	0				0	0	0	0.00	NA		0	
	(c) Alternate Investment Funds			0	0	0	0	0				0	0	0	0.00	NA		0	
	(d) Foreign Venture Capital Investor			0	0	0	0	0				0	0	0	0.00	NA		0	
	(e) Foreign Portfolio Investors			0	0	0	0	0				0	0	0	0.00	NA		0	
	(f) Financial Institutions/Banks			52	3671854	0	3671854	2.74				0	2.74	0	0.00	NA		3586545	
	LIFE INSURANCE CORPORATION OF INDIA	AAAC10582H			2693170	0	2693170	2.01				0	2.01	0	0.00	NA		2693170	
	(g) Insurance Companies			0	0	0	0	0				0	0	0	0.00	NA		0	
	(h) Provident Funds/Pensions Funds			0	0	0	0	0				0	0	0	0.00	NA		0	
	(i) Any Other Specity			2	459000	0	459000	0.34				0	0.34	0	0.00	NA		459000	
	Sub Total (B)(1)			60	4146054	0	4146054	3.09				0	3.09	0	0.00	NA		405545	
2	Central Government/State Government/President of India			0	0	0	0	0				0	0	0	0.00	NA		0	
	Sub Total (B)(2)			0	0	0	0	0				0	0	0	0.00	NA		0	
3	Non-institutions																		
	(a) 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs			207303	42264844	0	42264844	31.49				0	31.49	0	0.00	7491	0.01	22699629	
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs			114	6823593	0	6823593	5.08				0	5.08	0	0.00	25000	0.02	6556879	
	(b) NBFCs Registered with RBI			0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(c) Employee Trusts			0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)			0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(e) Any other (Specity)																		
	(e1) Bodies Corporate			961	22158777	0	22158777	16.51				0	16.51	0	0.00	244	0.00	15286606	
	TUSHAR HOLDINGS LTD	AAACT0522H			4628510	0	4628510	3.45				0	3.45	0	0.00	NA		4628510	
	RIVER FINANCE LIMITED	AAACR3784P			3330271	0	3330271	2.48				0	2.48	0	0.00	NA		3330271	
	JALAVEG INVESTMENT AND TRADING CO LTD	AAACJ3863E			3311575	0	3311575	2.47				0	2.47	0	0.00	NA		3305000	
	SKA HOLDINGS LTD	AAACS4747F			1700888	0	1700888	1.27				0	1.27	0	0.00	NA		0	
	DENVER TRADING COMPANY LTD	AAACO3475B			1343097	0	1343097	1				0	1	0	0.00	NA		0	
	(e2) Non Resident Indians			1343	615815	0	615815	0.46				0	0.46	0	0.00	0	0.00	234202	
	(e3) Resident Indian Fiat			863	1913788	0	1913788	1.43				0	1.43	0	0.00	0	0.00	1913788	
	(e4) Trusts			3	23450	0	23450	0.02				0	0.02	0	0.00	0	0.00	23450	
	(e5) Clearing Members/House			27	254773	0	254773	0.19				0	0.19	0	0.00	0	0.00	254773	
	(e6) Others			0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	Sub Total (B)(3)			210614	74055040	0	74055040	55.17				0	55.17	0	0.00	32735	0.02	46969327	
	Total Public Shareholding (B)=(B)(1)+(B)(2)+B(3)			210674	78201094	0	78201094	58.26				0	58.26	0	0.00	NA		51014872	

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholder	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (not applicable)		As a % of total shares held (Not applicable)
								Class X	Class Y	Total								
								(IX)			(X)	(XI)+(VII)+(X)	(XII)	(XIII)		(XIV)		
1 Custodian (C)																		
(a) Name of DR Holder (If Available)		0	0	0		0	0				0	0	0	0.00	NA			0
2 Employee Benefit Fund Under SEBI (Share based Employee Benefit Receipts (SBEI))																		
(C) Name of DR Holder (If Available)		0	0	0		0	0				0	0	0	0.00	NA			0
Total Non Promoter- Non Public Shareholding (C) = (C1)+(C2)		C	0	0		0	0				0	0	0	0.00	NA			0

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