

**Format of holding of specified securities**

1. Name of Listed Entity: OSWAL AGRO MILLS LIMITED
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending 31/12/2016
- b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?		No
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

*\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: Equity	Class: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	3	56033682	0		56033682	41.74				0	41.74	0	0	0	0	56033682	
(B)	Public	208699	78201094	0		78201094	58.26				0	58.26	0	0			51251877	
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0		0	NA				0	NA	0	0			0	
(C2)	Shares held by Employee Trusts	0	0			0	0				0	0	0	0			0	
	Total	208702	134234776	0		134234776	100				0	100	0	0	0	0	107285559	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total shares held (b)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
1	Indian																		
(a)	Individual/Hindu Undevided Family ARUNA OSWAL	AAGPO8748M	1	56026460	0		56026460	41.74				0	41.74	0	0.00	0	0.00	56026460	
				56026460	0		56026460	41.74					41.74	0	0.00	0	0.00	56026460	
(b)	Central Government/State Government(s)		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0	
(c)	Financial Institutions/Banks		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0	
(d)	Any Other (Specity)		2	7222	0		7222	0.01					0.01	0	0.00	0	0.00	7222	
	P C MEDIA SYSTEMS LIMITED	AAACP4549A		6222	0		6222	0					0.00	0	0.00	0	0.00	6222	
	OSWAL CHEMICALS AND FERTILIZERS LTD	AAACO1665L		1000	0		1000	0					0.00	0	0.00	0	0.00	1000	
	Sub Total (A)(1)		3	56033682	0		56033682	41.74				0	41.74	0	0.00	0	0.00	56033682	
2	Foreign																		
(a)	Individual/Non Resident Individual/Foreign Individual Government		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0	
(b)	Institutions		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0	
(c)	Foreign Portfolio Investor		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0	
(d)	Any Other (Specity)		0	0	0		0	0					0.00	0	0.00	0	0.00	0	
	Sub Total (A)(2)		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0	
	Total Shareholding of Promoter and Promoter Group (A)-		3	56033682	0		56033682	41.74				0	41.74	0	0.00	0	0.00	56033682	





Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total sharehold ing, as a % assuming full conversio n of convertibl e securities	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerializ ed form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicabl e) (a)		As a % of total shares held (Not applic able) (b)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
1	Institutions																		
	(a) Mutual Fund			6	15200	0	15200	0.01				0	0.01	0	0.00	NA		0	
	(b) Venture Capital Funds			0	0	0	0	0				0	0	0	0.00	NA		0	
	(c) Alternate Investment Funds			0	0	0	0	0				0	0	0	0.00	NA		0	
	(d) Foreign Venture Capital Investor			0	0	0	0	0				0	0	0	0.00	NA		0	
	(e) Foreign Portfolio Investors			2	459000	0	459000	0.34				0	0.34	0	0.00	NA		459000	
	(f) Financial Institutions/Banks			52	3671854	0	3671854	2.74				0	2.74	0	0.00	NA		3586545	
	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H			2693170	0	2693170	2.01				0	2.01	0	0.00	NA		2693170	
	(g) Insurance Companies			0	0	0	0	0				0	0	0	0.00	NA		0	
	(h) Providend Fund/Pensions Funds			0	0	0	0	0				0	0	0	0.00	NA		0	
	(i) Any Other Specify			0	0	0	0	0				0	0	0	0.00	NA		0	
	Sub Total (B)(1)			60	4146054	0	4146054	3.09				0	3.09	0	0.00	NA		4045545	
2	Central Government/State Government/President of India			0	0	0	0	0				0	0	0	0.00	NA		0	
	Sub Total (B)(2)			0	0	0	0	0				0	0	0	0.00	NA		0	
3	Non-Institutions																		
	(a) 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs			205333	41943314	0	41943314	31.25				0	31.25	0	0.00	10241	0.01	22612466	
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs			129	7575013	0	7575013	5.64				0	5.64	0	0.00	25000	0.02	7363763	
	(b) NBFCs Registered with RBI			3	229752	0	229752	0.17				0	0.17	0	0.00	0	0.00	229752	
	(c) Employee Trusts			0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)			0	0	0	0	0				0	0	0	0.00	0	0.00	0	
	(e) Any other (Specify)																		
	(e1) Bodies Corporate			957	21543876	0	21543876	16.05				0	16.05	0	0.00	9304	0.01	14617751	
	TUSHAR HOLDINGS LTD	AAACT0522H			4628510	0	4628510	3.45				0	3.45	0	0.00	NA		4628510	
	RIVER FINANCE LIMITED	AAACR3784P			3330271	0	3330271	2.48				0	2.48	0	0.00	NA		3330271	
	JALAVEG INVESTMENT AND TRADING CO LTD	AABCJ3863E			3311575	0	3311575	2.47				0	2.47	0	0.00	NA		3305000	
	S K A HOLDING LTD.	AAACS4747F			2904967	0	2904967	2.16				0	2.16	0	0.00	NA		0	
	DENVER TRADING COMPANY LTD				1343097	0	1343097	1				0	1	0	0.00	NA		0	
	(e2) Non Resident Indians			1331	635746	0	635746	0.47				0	0.47	0	0.00	0	0.00	255261	
	(e3) Resident Indian Huf			870	2016787	0	2016787	1.5				0	1.5	0	0.00	0	0.00	2016787	
	(e4) Trusts			2	23430	0	23430	0.02				0	0.02	0	0.00	0	0.00	23430	
	(e5) Clearing Members/House			10	78160	0	78160	0.06				0	0.06	0	0.00	0	0.00	78160	
	(e6) Others			4	8962	0	8962	0.01				0	0.01	0	0.00	0	0.00	8962	
	Sub Total (B)(3)			208639	74055040	0	74055040	55.17				0	55.17	0	0.00	44545	0.03	47206332	
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)			208699	78201094	0	78201094	58.26				0	58.26	0	0.00	NA		51251877	



**Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder**

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialized form (Not Applicable)	
									No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not Applicable)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)	(XIV)		
1	Custodian/DR																		
(a)	Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	NA		0	
2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)																		
(a)	Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	NA		0	
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0		0	0				0	0	0	0.00	NA		0	

