

**Annexure A**

(I) in Clause 35.

(a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely :-

**"(I) (a) Statement Showing Shareholding Pattern**

<b>Name of the Company : Oswal Agro Mills Limited</b>									
<b>Scrip Code : OSWALAGRO</b>									
<b>Quarter Ended : 30th September, 2009</b>									
<b>Category code</b>	<b>Category of Shareholder</b>	<b>Number of Shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in dematerialized form</b>	<b>Total shareholding as a percentage of total number of shares</b>		<b>Shares pledged or otherwise encumbered</b>		
					<b>As a percentage of (A+B)<sup>1</sup> (VI)</b>	<b>As a percentage of (A+B+C) (VII)</b>	<b>Number of Shares (VIII)</b>	<b>As a percentage (IX)= (VIII)/(IV)*100</b>	
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>					
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	3	56025960	56022600	41.74	41.74	0.00	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00	
(c)	Bodies Corporate	2	7222	6222	0.01	0.01	0.00	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00	
					0.00	0.00	0.00	0.00	
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>56033182</b>	<b>56028822</b>	<b>41.74</b>	<b>41.74</b>	<b>0.00</b>	<b>0.00</b>	
							0.00	0.00	
<b>2</b>	<b>Foreign</b>						0.00	0.00	
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00	
c	Institutions	0	0	0	0.00	0.00	0.00	0.00	
d	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00	
d-i					0.00	0.00	0.00	0.00	
d-ii					0.00	0.00	0.00	0.00	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	
							0.00	0.00	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>56033182</b>	<b>56028822</b>	<b>41.74</b>	<b>41.74</b>	<b>0.00</b>	<b>0.00</b>	
							0.00	0.00	
<b>(B)</b>	<b>Public shareholding</b>						0.00	0.00	

<b>1</b>	<b>Institutions</b>						0.00	0.00
	Mutual Funds/ UTI	6	15350	0	0.01	0.01	0.00	0.00
	Financial Institutions / Banks	55	3672929	3587570	2.74	2.74	0.00	0.00
	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
	Any other (specify)	0	0	0	0.00	0.00	0.00	0.00
		0	0	0	0.00	0.00	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>61</b>	<b>3688279</b>	<b>3587570</b>	<b>2.75</b>	<b>2.75</b>	0.00	0.00
							0.00	0.00
<b>B 2</b>	<b>Non-institutions</b>						0.00	0.00
(a)	Bodies Corporate	1308	22114454	9766156	16.47	16.47	0.00	0.00
(b)	Individuals						0.00	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	245015	46943502	23441723	34.97	34.97	0.00	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	201	4820097	4408826	3.59	3.59	0.00	0.00
(c)	Any Other (specify) (NRI)	1444	500366	107398	0.37	0.37	0.00	0.00
(c-i)	Clearing House/Public Trusts	10	23896	23896	0.02	0.02	0.00	0.00
(c-ii)	OCB	7	111000	100	0.08	0.08	0.00	0.00
(c-iii)	Intermediary/Other Depository A/c	0	0	0	0.00	0.00	0.00	0.00
							0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>247985</b>	<b>74513315</b>	<b>37748099</b>	<b>55.51</b>	<b>55.51</b>	0.00	0.00
							0.00	0.00
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+ (B)(2)</b>	<b>248046</b>	<b>78201594</b>	<b>41335669</b>	<b>58.26</b>	<b>58.26</b>	0.00	0.00
							0.00	0.00
	<b>TOTAL (A)+(B)</b>	<b>248051</b>	<b>134234776</b>	<b>97364491</b>	<b>100.00</b>	<b>100.00</b>	0.00	0.00
							0.00	0.00
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued						0.00	0.00
							0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>248051</b>	<b>134234776</b>	<b>97364491</b>	<b>100.00</b>	<b>100.00</b>	0.00	0.00

Sr.No	Notes
1	
2	
3	
4	
5	
6	
7	
8	
9	

(b) for sub-clause (I)(b), the following sub-clause shall be substituted, namely :-

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)+(V)/(III)*100	(VII)
1	Shri Abhey Oswal	53530960	39.88	0.00	0.00	0.00
2	Smt. Aruna Oswal	2495000	1.86	0.00	0.00	0.00
3	M/s P C Media Systems Ltd.	6222	0.00	0.00	0.00	0.00
4	M/s Oswal Chemicals & Fertilizers Ltd.	1000	0.00	0.00	0.00	0.00
						0.00
	<b>TOTAL</b>	<b>56033182</b>	<b>41.74</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	M/s Tushar Holdings Ltd.	4628510	3.45
2	M/s Jalaveg Investment and Trading Co Ltd.	3332530	2.48
3	M/s River Finance Limited	3016995	2.25
4	M/s Life Insurance Corporation of India	2693170	2.01
5	M/s SKA Holdings Limited	2043889	1.52
	<b>TOTAL</b>	<b>15715094</b>	<b>11.71</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			0.00
2			0.00
3			0.00
4			0.00
5	-----NOT APPLICABLE-----		0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				#DIV/0!
2				0.00
3				0.00
4	-----NOT APPLICABLE-----			0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	-----NOT APPLICABLE-----			0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>