

Annexure A

(I) in Clause 35.

(a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely :-

"(I) (a) Statement Showing Shareholding Pattern

Name of the Company : Oswal Agro Mills Limited								
Scrip Code : OSWALAGRO								
Quarter Ended : 30th September, 2010								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)			(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	3	56025960	56022600	41.74	41.74	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	2	7222	6222	0.01	0.01	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
					0.00	0.00	0.00	0.00
	Sub Total(A)(1)	5	56033182	56028822	41.74	41.74	0.00	0.00
							0.00	0.00
2	Foreign						0.00	0.00
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
d-i					0.00	0.00	0.00	0.00
d-ii					0.00	0.00	0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
							0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	5	56033182	56028822	41.74	41.74	0.00	0.00

							0.00	0.00
(B)	Public shareholding						0.00	0.00
1	Institutions						0.00	0.00
	Mutual Funds/ UTI	6	15350	0	0.01	0.01	0.00	0.00
	Financial Institutions / Banks	56	3671854	3586545	2.74	2.74	0.00	0.00
	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
	Any other (specify)	0	0	0	0.00	0.00	0.00	0.00
		0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(1)	62	3687204	3586545	2.75	2.75	0.00	0.00
							0.00	0.00
B 2	Non-institutions						0.00	0.00
(a)	Bodies Corporate	1282	21685450	9349806	16.15	16.15	0.00	0.00
(b)	Individuals						0.00	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	243304	46892978	23801397	34.93	34.93	0.00	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	216	5316045	4857339	3.96	3.96	0.00	0.00
(c)	Any Other (specify) (NRI)	1430	485021	102879	0.36	0.36	0.00	0.00
(c-i)	Clearing House/Public Trusts	10	23896	23896	0.02	0.02	0.00	0.00
(c-ii)	OCB	7	111000	100	0.08	0.08	0.00	0.00
(c-iii)	Intermediary/Other Depository A/c	0	0	0	0.00	0.00	0.00	0.00
							0.00	0.00
	Sub-Total (B)(2)	246249	74514390	38135417	55.51	55.51	0.00	0.00
							0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	246311	78201594	41721962	58.26	58.26	0.00	0.00
							0.00	0.00
	TOTAL (A)+(B)	246316	134234776	97750784	100.00	100.00	0.00	0.00
							0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						0.00	0.00
							0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	246316	134234776	97750784	100.00	100.00	0.00	0.00

Sr.No	Notes
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OSWAL AGRO MILLS LIMITED

ANNEXURE III

(b) for sub-clause (I)(b), the following sub-clause shall be substituted, namely :-

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)+(V)/(III)*100	(VII)
1	Shri Abhey Oswal	53530960	39.88	0.00	0.00	0.00
2	Smt. Aruna Oswal	2495000	1.86	0.00	0.00	0.00
3	M/s P C Media Systems Ltd.	6222	0.00	0.00	0.00	0.00
4	M/s Oswal Chemicals & Fertilizers Ltd.	1000	0.00	0.00	0.00	0.00
						0.00
	TOTAL	56033182	41.74	0.00	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	M/s Tushar Holdings Ltd.	4628510	3.45
2	M/s Jalaveg Investment and Trading Co Ltd.	3332530	2.48
3	M/s River Finance Limited	3016995	2.25
4	M/s Life Insurance Corporation of India	2693170	2.01
5	M/s SKA Holdings Limited	2043689	1.52
	TOTAL	15714894	11.71

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5	-----NOT APPLICABLE-----		0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4	-----NOT APPLICABLE-----			0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	-----NOT APPLICABLE-----			0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
TOTAL			0	0.00