

<b>Name of The Company : Oswal Agro Mills Limited</b>			
Scrip Code, Name of the Scrip, class of security : Oswal Agro			
Quarter ended : 30th September, 2011			
Party paid-up shares:-	No. of Partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	N.A	N.A	N.A
Held by public			
<b>Total</b>			
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A	N.A	N.A
<b>Total</b>			
Warrants :-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	N.A	N.A	N.A
	N.A	N.A	N.A
<b>Total</b>			

**Annexure A**

(I) in Clause 35.

(a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely :-

**"(I) (a) Statement Showing Shareholding Pattern**

<b>Name of the Company : Oswal Agro Mills Limited</b>								
<b>Scrip Code : OSWALAGRO</b>								
<b>Quarter Ended : 30th September, 2011</b>								
<b>Category code</b>	<b>Category of Shareholder</b>	<b>Number of Shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in dematerialized form</b>	<b>Total shareholding as a percentage of total number of shares</b>		<b>Shares pledged or otherwise encumbered</b>	
					<b>As a percentage of (A+B)<sup>1</sup> (VI)</b>	<b>As a percentage of (A+B+C) (VII)</b>	<b>Number of Shares (VIII)</b>	<b>As a percentage (IX)= (VIII)/(IV)*100</b>
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>			<b>(VIII)</b>	<b>(IX)</b>
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	56057210	56022600	41.76	41.76	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	4	941274	267322	0.70	0.70	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
					0.00	0.00	0.00	0.00
	<b>Sub Total(A)(1)</b>	<b>8</b>	<b>56998484</b>	<b>56289922</b>	<b>42.46</b>	<b>42.46</b>	<b>0.00</b>	<b>0.00</b>
							0.00	0.00
<b>2</b>	<b>Foreign</b>						0.00	0.00
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
d-i					0.00	0.00	0.00	0.00
d-ii					0.00	0.00	0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
							0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>8</b>	<b>56998484</b>	<b>56289922</b>	<b>42.46</b>	<b>42.46</b>	<b>0.00</b>	<b>0.00</b>

							0.00	0.00
<b>(B)</b>	<b>Public shareholding</b>						0.00	0.00
<b>1</b>	<b>Institutions</b>						0.00	0.00
	Mutual Funds/ UTI	6	15300	0	0.01	0.01	0.00	0.00
	Financial Institutions / Banks	57	3672004	3586695	2.74	2.74	0.00	0.00
	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
	Any other (specify)	0	0	0	0.00	0.00	0.00	0.00
		0	0	0	0.00	0.00	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>63</b>	<b>3687304</b>	<b>3586695</b>	<b>2.75</b>	<b>2.75</b>	0.00	0.00
							0.00	0.00
<b>B 2</b>	<b>Non-institutions</b>						0.00	0.00
(a)	Bodies Corporate	1252	20795827	9117472	15.49	15.49	0.00	0.00
(b)	Individuals						0.00	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	236820	45206848	23165654	33.68	33.68	0.00	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	233	6102524	5686613	4.55	4.55	0.00	0.00
(c)	Any Other (specify) (NRI)	1427	1308893	927991	0.98	0.98	0.00	0.00
(c-i)	Clearing House/Public Trusts	10	23896	23896	0.02	0.02	0.00	0.00
(c-ii)	OCB	7	111000	100	0.08	0.08	0.00	0.00
(c-iii)	Intermediary/Other Depository A/c	0	0	0	0.00	0.00	0.00	0.00
							0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>239749</b>	<b>73548988</b>	<b>38921726</b>	<b>54.79</b>	<b>54.79</b>	0.00	0.00
							0.00	0.00
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>239812</b>	<b>77236292</b>	<b>42508421</b>	<b>57.54</b>	<b>57.54</b>	0.00	0.00
							0.00	0.00
	<b>TOTAL (A)+(B)</b>	<b>239820</b>	<b>134234776</b>	<b>98798343</b>	<b>100.00</b>	<b>100.00</b>	0.00	0.00
							0.00	0.00
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued						0.00	0.00
							0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>239820</b>	<b>134234776</b>	<b>98798343</b>	<b>100.00</b>	<b>100.00</b>	0.00	0.00

Sr.No	Notes
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## OSWAL AGRO MILLS LIMITED

### ANNEXURE III

(b) for sub-clause (I)(b), the following sub-clause shall be substituted, namely :-

**(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand Total (A)+(B)+(C )	Number	As a percentage	As a % of grand total (A)+(B)+(C ) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)+(V)/(III)*100	(VII)
1	Shri Abhey Oswal	53530960	39.88	0.00	0.00	0.00
2	Smt. Aruna Oswal	2495000	1.86	0.00	0.00	0.00
3	M/s P C Media Systems Ltd.	6222	0.00	0.00	0.00	0.00
4	M/s Oswal Chemicals & Fertilizers Ltd.	1000	0.00	0.00	0.00	0.00
						0.00
	<b>TOTAL</b>	<b>56033182</b>	<b>41.74</b>	0.00	0.00	0.00

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	M/s Tushar Holdings Ltd.	4628510	3.45
2	M/s Jalaveg Investment and Trading Co Ltd.	3332530	2.48
3	M/s River Finance Limited	3016995	2.25
4	M/s Life Insurance Corporation of India	2693170	2.01
5	M/s SKA Holdings Limited	2043689	1.52
	<b>TOTAL</b>	<b>15714894</b>	<b>11.71</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5	-----NOT APPLICABLE-----		0.00
6			0.00
7			0.00
8			0.00
9			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4	-----NOT APPLICABLE-----			0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	-----NOT APPLICABLE-----			0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>