

Name of The Company : Oswal Agro Mills Limited			
Scrip Code, Name of the Scrip, class of security : OSWALAGRO			
Quarter ended : 31ST December, 2011			
Party paid-up shares:-	No. of Partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	N.A	N.A	N.A
Held by public			
Total			
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A	N.A	N.A
Total			
Warrants :-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	N.A	N.A	N.A
	N.A	N.A	N.A
Total			

Annexure A

(I) in Clause 35.

(a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely :-

"(I) (a) Statement Showing Shareholding Pattern

Name of the Company : Oswal Agro Mills Limited								
Scrip Code : OSWALAGRO								
Quarter Ended : 31ST DECEMBER, 2011								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*
(I)	(II)	(III)	(IV)	(V)				
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	56025960	56025960	41.74	41.74	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	2	7222	7222	0.00	0.01	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
					0.00	0.00	0.00	0.00
	Sub Total(A)(1)	4	56033182	56033182	41.74	41.74	0.00	0.00
							0.00	0.00
2	Foreign						0.00	0.00
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
d-i					0.00	0.00	0.00	0.00
d-ii					0.00	0.00	0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
							0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	56033182	56033182	41.74	41.74	0.00	0.00

							0.00	0.00
(B)	Public shareholding						0.00	0.00
1	Institutions						0.00	0.00
	Mutual Funds/ UTI	6	15300	0	0.01	0.01	0.00	0.00
	Financial Institutions / Banks	58	3682554	3597245	2.74	2.74	0.00	0.00
	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
	Any other (specify)	0	0	0	0.00	0.00	0.00	0.00
		0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(1)	64	3697854	3597245	2.75	2.75	0.00	0.00
							0.00	0.00
B 2	Non-institutions						0.00	0.00
(a)	Bodies Corporate	1229	21535185	9262081	16.04	16.04	0.00	0.00
(b)	Individuals						0.00	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	235790	45118760	23296073	33.61	33.61	0.00	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	244	6352981	5882102	4.73	4.73	0.00	0.00
(c)	Any Other (specify) (NRI)	1423	1361818	981016	1.01	1.01	0.00	0.00
(c-i)	Clearing House/Public Trusts	11	23996	23896	0.02	0.02	0.00	0.00
(c-ii)	OCB	7	111000	100	0.08	0.08	0.00	0.00
(c-iii)	Intermediary/Other Depository A/c	0	0	0	0.00	0.00	0.00	0.00
							0.00	0.00
	Sub-Total (B)(2)	238704	74503740	39445268	55.50	55.50	0.00	0.00
							0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	238768	78201594	43042513	58.25	58.25	0.00	0.00
							0.00	0.00
	TOTAL (A)+(B)	238772	134234776	99075695	100.00	100.00	0.00	0.00
							0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued						0.00	0.00
							0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	238772	134234776	99075695	100.00	100.00	0.00	0.00

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5	-----NOT APPLICABLE-----		0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4	-----NOT APPLICABLE-----			0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	-----NOT APPLICABLE-----			0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
TOTAL			0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	-----NOT APPLICABLE-----			0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
TOTAL			0	0.00

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held	Encumbered shares (*)				Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Shri Abhey Oswal	53530960	39.88	N A	NIL	NIL	N A	NIL	N A	NIL	53530960
2.	Smt. Aruna Oswal	2495000	1.86	N A	NIL	NIL	N A	NIL	N A	NIL	2495000
3.	M/s P C Media Systems Limited	6222	0.00	N A	NIL	NIL	N A	NIL	N A	NIL	6222
4.	M/s Oswal Chemicals & Fertilizers Limited	1000	0.00	N A	NIL	NIL	N A	NIL	N A	NIL	1000
TOTAL		56033182	41.74	N A	NIL	NIL	N A	NIL	N A	NIL	56033182

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(D)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	M/s Tushar Holdings Limited	4628510	3.45	N A	NIL	NIL	N A	4628510
2.	M/s Jalaveg Investment and Trading Co Limited	3441134	2.56	N A	NIL	NIL	N A	3441134
3.	M/s River Finance Limited	3016995	2.25	N A	NIL	NIL	N A	3016995
4.	M/s Life Insurance Corporation of India	2693170	2.91	N A	NIL	NIL	N A	2693170
5.	M/s SKA Holdings Limited	1700888	1.27	N A	NIL	NIL	N A	1700888
6.	M/s Denver Trading Company Limited	1343098	1.00	N A	NIL	NIL	N A	1343098
TOTAL		16823795	11.53	N A	NIL	NIL	N A	16823795

(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	-----	-----	NOT	APPLIC	ABLE	-----	-----	-----
2.								
TOTAL								

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security. **NOT APPLICABLE**

Class X:

Class Y:

Class Z:)

Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)						

	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in						

	excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						