

Format of holding of specified securities

1. Name of Listed Entity: OSWAL AGRO MILLS LIMITED
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending 31/03/2018
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?		No
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3. Whether the Listed Entity has any shares against which depository receipts are issued?		No
4. Whether the Listed Entity has any shares in locked-in?	Yes	
5. Whether any shares held by promoters are pledge or otherwise encumbered?		No

If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Ta. 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of [A+B+C2]	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of {A+B+C}	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: Equity	Class: Preference	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)	(XIII)		(XIV)		
(A)	Promoter & Promoter Group	3	56033682	0		56033682	41.74				0	41.74	56033682	41.74	0	0	56033682	
(B)	Public	202199	78201094	0		78201094	58.26				0	58.26	0	0	N.A.		51894387	
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0		0	NA				0	NA	0	0	N.A.		0	
(C2)	Shares held by Employee Trusts	0	0			0	0				0	0	0	0	N.A.		0	
	Total	202202	134234776	0		134234776	100				0	100	56033682	41.74	0	0	107928069	



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
									Class X	Class Y								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(X)+(XII)	(XII)	(XIII)	(XIV)	(XV)	
1	Indian																	
(a)	Individual/Hindu Undivided Family		1	56026460	0		56026460	41.74				0	41.74	56026460	41.74	0	0.00	56026460
	ARUNA OSWAL	AAGPO8748M		56026460	0		56026460	41.74				0	41.74	56026460	41.74	0	0.00	56026460
(b)	Central Government/State Government(s)		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specity)		2	7222	0		7222	0.01				0	0.01	7222	0.01	0	0.00	7222
	P C MEDIA SYSTEMS LIMITED	AAACP4549A		6222	0		6222	0				0	0.00	6222	0.00	0	0.00	6222
	OSWAL GREENTECH LIMITED	AAACO1665L		1000	0		1000	0				0	0.00	1000	0.00	0	0.00	1000
	Sub Total (A)(1)		3	56033682	0		56033682	41.74				0	41.74	0	0.00	0	0.00	56033682
2	Foreign																	
(a)	Individual/Non Resident Individual/Foreign Individual		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specity)		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		0	0	0		0	0				0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		3	56033682	0		56033682	41.74				0	41.74	56033682	41.74	0	0.00	56033682

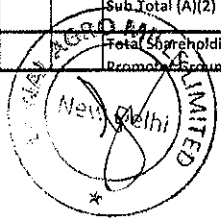


Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares under lying Depositor y Receipts	Total nos shares held	Sharehold ing % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlyi ng Outstanding convertible securities (includin g)	Total sharehold ing, as a % assuming full conversio n of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applic able) (b)
									Class X	Class Y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=[iv]+(v)+(vi)	(viii)	(ix)			(x)	(xi)=[vii]+(x)	(xii)		(xiii)		(xiv)	
1	Institutions																		
	(a) Mutual Fund		6	15200	0		15200	0.01				0	0.01	0	0.00	N.A		0	
	(b) Venture Capital Funds		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(c) Alternate Investment Funds		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(d) Foreign Venture Capital Investor		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(e) Foreign Portfolio Investors		1	252018	0		252018	0.19				0	0.19	0	0.00	N.A		252018	
	(f) Financial Institutions/Banks		52	3485269	0		3485269	2.6				0	2.6	0	0.00	N.A		3399960	
	LIFE INSURANCE CORPORATION OF INDIA	AAACLO582H		2693170	0		2693170	2.01				0	2.01	0	0.00	N.A		2693170	
	(g) Insurance Companies		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(h) Provident Fund/Pensions Funds		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(i) Any Other Specify		0	0	0		0	0				0	0	0	0.00	N.A		0	
	Sub Total (B)(1)		59	3752487	0		3752487	2.8				0	2.8	0	0.00	N.A		3651978	
2	Central Government/State Government/President of India		0	0	0		0	0				0	0	0	0.00	N.A		0	
	Sub Total (B)(2)		0	0	0		0	0				0	0	0	0.00	N.A		0	
3	Non-Institutions																		
	(a) 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		198920	40562688	0		40562688	30.22				0	30.22	0	0.00	N.A		21698412	
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		149	9224004	0		9224004	6.87				0	6.87	0	0.00	N.A		9012754	
	(b) NBFCs Registered with RBI		4	231252	0		231252	0.17				0	0.17	0	0.00	N.A		231252	
	(c) Employee Trusts		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(e) Any other (Specify)																		
	(e1) Bodies Corporate		896	21287589	0		21287589	15.86				0	15.86	0	0.00	N.A		14368612	
	TUSHAR HOLDINGS LTD	AAACT0522H		4628510	0		4628510	3.45				0	3.45	0	0.00	N.A		4628510	
	RIVER FINANCE LIMITED	AAACR3784P		3330271	0		3330271	2.48				0	2.48	0	0.00	N.A		3330271	
	JALAVEG INVESTMENT AND TRADING COMPANY LIMITED	AAABC3863E		3311575	0		3311575	2.47				0	2.47	0	0.00	N.A		3311575	



	S K A HOLDING LTD	AAACS4747F		2904967	0	2904967	2.16					0	2.16	0	0.00	N.A		0
	DENVER TRADING COMPANY LTD	AAACD3475B		1343097	0	1343097	1					0	1	0	0.00	N.A		0
	(e2) Non Resident Indians		1306	783119	0	783119	0.58					0	0.58	0	0.00	N.A		571424
	(e3) Resident Indian Huf		832	2157896	0	2157896	1.61					0	1.61	0	0.00	N.A		2157896
	(e4) Trusts		2	23430	0	23430	0.02					0	0.02	0	0.00	N.A		23430
	(e5) Clearing Members/House		31	178629	0	178629	0.13					0	0.13	0	0.00	N.A		178629
	(e6) Others		0	0	0	0	0					0	0	0	0.00	N.A		0
	Sub Total (B)(3)		202140	74448607	0	74448607	55.46					0	55.46	0	0.00	N.A		48242409
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)		202199	78201094	0	78201094	58.26					0	58.26	0	0.00	N.A		51894387

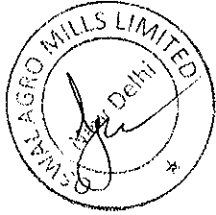


Table IV - Statement showing shareholding pattern of the Non-Promoter- Non-Public Shareholder

Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible	Total shareholding, as a % assuming full conversion of convertible	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)	
								No of Voting Rights					Total as a % of Total Voting rights	No.	As a % of total Shares held	No. (Not applicable)		As a % of total shares held (Not applicable)
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)	(XIII)	(XIV)			
1 Custodian/DR																		
(a) Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	N.A		0	
2 Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)																		
(a) Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	N.A		0	
Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0		0	0				0	0	0	0.00	N.A		0	

