

Name of The Company : Oswal Agro Mills Limited			
Scrip Code, Name of the Scrip, class of security : OSWALAGRO			
Quarter ended : 31ST MARCH, 2012			
Party paid-up shares:-	No. of Partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	N.A	N.A	N.A
Held by public			
Total			
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A	N.A	N.A
Total			
Warrants :-	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	N.A	N.A	N.A
	N.A	N.A	N.A
Total			

Annexure A

(I) in Clause 35.

(a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely :-

"(I) (a) Statement Showing Shareholding Pattern

Name of the Company : Oswal Agro Mills Limited								
Scrip Code : OSWALAGRO								
Quarter Ended : 31ST MARCH, 2012								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*
(I)	(II)	(III)	(IV)	(V)				
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	56025960	56025960	41.74	41.74	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	2	7222	7222	0.00	0.01	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
					0.00	0.00	0.00	0.00
	Sub Total(A)(1)	4	56033182	56033182	41.74	41.74	0.00	0.00
							0.00	0.00
2	Foreign						0.00	0.00
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
d-i					0.00	0.00	0.00	0.00
d-ii					0.00	0.00	0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
							0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	56033182	56033182	41.74	41.74	0.00	0.00

							0.00	0.00
(B)	Public shareholding						0.00	0.00
1	Institutions						0.00	0.00
	Mutual Funds/ UTI	6	15300	0	0.01	0.01	0.00	0.00
	Financial Institutions / Banks	58	3682554	3597245	2.74	2.74	0.00	0.00
	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
	Any other (specify)	0	0	0	0.00	0.00	0.00	0.00
		0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(1)	64	3697854	3597245	2.75	2.75	0.00	0.00
							0.00	0.00
B 2	Non-institutions						0.00	0.00
(a)	Bodies Corporate	1223	21619768	9334859	16.11	16.11	0.00	0.00
(b)	Individuals						0.00	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	235039	45095214	23413991	33.59	33.59	0.00	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	239	6299691	5828812	4.69	4.69	0.00	0.00
(c)	Any Other (specify) (NRI)	1430	1354171	973369	1.01	1.01	0.00	0.00
(c-i)	Clearing House/Public Trusts	11	23996	23896	0.02	0.02	0.00	0.00
(c-ii)	OCB	6	110900	0	0.08	0.08	0.00	0.00
(c-iii)	Intermediary/Other Depository A/c	0	0	0	0.00	0.00	0.00	0.00
							0.00	0.00
	Sub-Total (B)(2)	237948	74503740	39574927	55.50	55.50	0.00	0.00
							0.00	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	238012	78201594	43172172	58.25	58.25	0.00	0.00
							0.00	0.00
	TOTAL (A)+(B)	238016	134234776	99205354	100.00	100.00	0.00	0.00
							0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.00		0.00	0.00
							0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	238016	134234776	99205354	100.00	100.00	0.00	0.00

(I)(C) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

S.No	Name of the shareholder	No. of Shares Held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	M/s Tushar Holdings Limited	4628510	3.45	NA	NIL	NIL	NA	4628510
2	M/s Jalaveg Investment and trad. co. Ltd	3441134	2.56	NA	NIL	NIL	NA	3441134
3	M/s River Finance Limited	3016995	2.25	NA	NIL	NIL	NA	3016995
4	M/s Life Insurance Corporation of India	2693170	2.01	NA	NIL	NIL	NA	2693170
5	M/s SKA Holdings Limited	1700888	1.27	NA	NIL	NIL	NA	1700888
6	M/s Denver Trading Company Ltd	1343098	1.00	NA	NIL	NIL	NA	1343098
	TOTAL	16823795	12.53	0	0	0	0	16823795

(I)(C) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC belonging to the category the category "Public" and holding more than 5% of the total number of shares of the company

S.No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(c) indicated in statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	-----	-----	NOT	APPLIC	ABLE	-----	-----	-----
2								
	TOTAL							

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5	-----NOT APPLICABLE-----		0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs		Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4	-----NOT APPLICABLE-----			0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5	-----NOT APPLICABLE-----			0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
TOTAL			0	0.00

(III) (a) Statement Showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security. **NOT APPLICABLE**)

Class X

Class Y

Class Z

Category Code	Category of Shareholder	No of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Category of Shareholder						
(C)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A) (1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A) (2)						

	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(C)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual Shareholders Holding nominal Share capital up to Rs. 1 Lakh.						
	ii. Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(C)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)=(B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						