



A. K. NANDWANI & ASSOCIATES

Company Secretaries

125-126, B D. Chambers, 10/54, D. B. Gupta Road,
Karol Bagh, New Delhi - 110005 (INDIA)
Ph. : (O) 91-11-41548580 Telefax : 91-11-47528088
E-mail : info@aknassociates.in, aknconsult@gmail.com
Visit us www.aknassociates.in

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined all the relevant Books, Registers, Forms, Information, Documents and Papers maintained by **M/s. OSWAL AGRO MILLS LIMITED**, a Company incorporated under the Companies Act, 1956, having its Registered office at Near Jain Colony, Vijay Inder Nagar, Doaba Road, Ludhiana, Punjab-144403 and Head Office at 7th Floor, Antariksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001 (hereinafter referred to as 'the Company') for the purpose of issuing this certificate in accordance to Circular No. D&CC/FITCC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

Also, wherever required, reliance has been placed on the periodical Compliance Report/ Information furnished by the Share Transfer Agent (STA) appointed by the Company pursuant to SEBI's Circular No. D&CC/FITCC/CIR-15/2002 dated 27.12.2002.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verifications as considered necessary, we hereby certify that:

1.	For Quarter ended	30 th June, 2014
2.	ISIN	INE142A01012
3.	Face Value	10/-
4.	Name of the Company	Oswal Agro Mills Limited
5.	Registered Office Address	Near Jain Colony, Vijay Inder Nagar, Doaba Road, Ludhiana, Punjab-144403.
6.	Correspondence Address	7 th Floor, Antariksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001
7.	Telephone & Fax Nos.	Ph : 011-23737340, 23715242 Fax : 011-23716276
8.	Email Address	rpjolly@oswalfert.com
9.	Names of the Stock Exchanges where the company's securities are listed :	National Stock Exchange Ahmedabad Stock Exchange Calcutta Stock Exchange Kanpur Stock Exchange Bombay Stock Exchange Delhi Stock Exchange Chennai Stock Exchange Ludhiana Stock Exchange
10.	Issued Capital	Number of Shares 134234776 % of Total Issued Capital 100.00%
11.	Listed Capital (Exchange-wise)	**134234776 100.00%
12.	Unlisted Capital	** **
13.	Total No. of Shares (as per company records)	134234776 100.00%
14.	Held in dematerialized form in NSDL	36448214 27.15%
15.	Held in dematerialized form in CDSL	64162461 47.80%
16.	Physical (Fully Paid)	33624101 25.05%
17.	Total No. of Shares (14+15+16)	134234776 100.00%



18. Reasons for difference if any, between (10 & 11), (10 & 17), (11 & 17) :

	**	**

** The total capital of company is listed only with Bombay Stock Exchange and listing of 37500000 equity shares of the company pending with the National Stock Exchange.

19. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Pending (Specify Names)	Appr. for SE
			NIL				

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

20. Register of Members is updated (Yes/No)
If not, updated upto which date

Yes, Electronically

21. Reference of previous quarter with regards to excess dematerialized shares, if any.

Nil

22. Has the Company resolved the matter mentioned in point no. 20 above in the current quarter? If not, reason why?

N.A.

23. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 Days	-	-	-

24. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. RAJENDRA PAL JOLLY,
COMPLIANCE OFFICER
TEL. No.011-23715242,23737340
FAX No. 011-23716276

25. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

A. K. Nandwani & Associates
125-126, B. D. Chambers, 10/54, D.B.G.
Road, Karol Bagh, New Delhi - 05,
Ph. 41548580, Fax: 23557506
E-mail : info@aknassociates.in
aknconsult@gmail.com

26. Appointment of common agency for share registry work

If yes
(name & address)

Skyline Financial Services Private Limited.
D-153/A, Okhla Industrial Area, Phase-I,
New Delhi-110020
Ph:011-26812682/83
Fax-011-30857562

27. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

FOR A. K. NANDWANI & ASSOCIATES
(Company Secretaries)

Date : 10.07.2014
Place : New Delhi



ANIL KUMAR NANDWANI
(PARTNER)
FCS- 4754, C.P. NO. -3107