



**A. K. NANDWANI & ASSOCIATES**  
Company Secretaries

125-126, B. D. Chambers, 10/54, D. B. Gupta Road,  
Karol Bagh, New Delhi - 110005 (INDIA)  
Ph. : (O) 91-11-41548580 Telefax : 91-11-47528088  
E-mail : info@aknassociates.in, aknconsult@gmail.com  
Visit us : www.aknassociates.in

**RECONCILIATION OF SHARE CAPITAL AUDIT**

We have examined all the relevant Books, Registers, Forms, Information, Documents and Papers maintained by **M/s. OSWAL AGRO MILLS LIMITED**, a Company incorporated under the Companies Act, 1956, having its Registered office at Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana - 141003 (Punjab) and Head Office at 7<sup>th</sup> Floor, Antariksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001 (hereinafter refined to as 'the Company') for the purpose of issuing this certificate in accordance to Circular No. D&CC/FITCC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

Also, wherever required, reliance has been placed on the periodical Compliance Report/ Information furnished by the Share Transfer Agent (STA) appointed by the Company pursuant to SEBI's Circular No. D&CC/FITCC/CIR-15/2002 dated 27.12.2002.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verifications as considered necessary, we hereby certify that:

1. For Quarter ended	30 <sup>th</sup> SEPTEMBER, 2014	
2. ISIN :	INE142A01012	
3. Face Value :	10/-	
4. Name of the Company	Oswal Agro Mills Limited	
5. Registered Office Address	Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana -141003 (Punjab)	
6. Correspondence Address	7 <sup>th</sup> Floor, Antariksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001	
7. Telephone & Fax Nos.	Ph : 011-23737340,23715242 Fax : 011-23716276	
8. Email Address	rpjolly@oswalfert.com	
9. Names of the Stock Exchanges where the company's securities are listed :	National Stock Exchange Ahmedabad Stock Exchange Calcutta Stock Exchange Kanpur Stock Exchange Bombay Stock Exchange Delhi Stock Exchange Chennai Stock Exchange Ludhiana Stock Exchange	
10. Issued Capital	Number of Shares	% of Total Issued Capital
11. Listed Capital (Exchange-wise)	134234776	100.00%
12. Unlisted Capital	**134234776	100.00%
13. Total No. of Shares (as per company records)	**	**
	134234776	100.00%
14. Held in dematerialized form in NSDL	36200590	26.97%
15. Held in dematerialized form in CDSL	64544624	48.08%



16. Physical (Fully Paid)  
 17. Total No. of Shares (14+15+16)  
 18. Reasons for difference if any, between (10 & 11), (10 & 17), (11 & 17) :

33489562	24.95%
134234776	100.00%
**	**

\*\* The total capital of company is listed only with Bombay Stock Exchange and listing of 37500000 equity shares of the company pending with the National Stock Exchange.

19. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
			NIL			

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

20. Register of Members is updated (Yes/No)  
 If not, updated upto which date

Yes, Electronically

21. Reference of previous quarter with regards to excess dematerialized shares, if any.

Nil

22. Has the Company resolved the matter mentioned in point no. 20 above in the current quarter? If not, reason why?

N.A.

23. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 Days	-	-	-

24. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. RAJINDER PAL JOLLY,  
 COMPLIANCE OFFICER  
 TEL. No. 011-23715242, 23737340  
 FAX No. 011-23716276

25. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

A. K. Nandwani & Associates  
 125-126, B. D. Chambers, 10/54, D.B.G.  
 Road, Karol Bagh, New Delhi - 05,  
 Ph. 41548580, Fax: 23557506  
 E-mail : [info@aknassociates.in](mailto:info@aknassociates.in)  
[aknconsult@gmail.com](mailto:aknconsult@gmail.com)

26. Appointment of common agency for share registry work

If yes (name & address)	Skyline Financial Services Private Limited. D-153/A, Okhla Industrial Area, Phase-I, New Delhi-110020 Ph:011-26812682 Fax-011-26812683
-------------------------	--

27. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

FOR A. K. NANDWANI & ASSOCIATES  
 (Company Secretaries)

Date : 21.10.2014  
 Place : New Delhi



NIL KUMAR NANDWANI  
 (PARTNER)  
 FCS- 4754, C.P. NO. -3107



**A. K. NANDWANI & ASSOCIATES**  
Company Secretaries

125-126, B. D. Chambers, 10/54, D. B. Gupta Road,  
Karol Bagh, New Delhi - 110005 (INDIA)  
Ph. : (O) 91-11-41548580 Telefax : 91-11-47528088  
E-mail : info@aknassociates.in, aknconsult@gmail.com  
Visit us : www.aknassociates.in

**COMPLIANCE CERTIFICATE**

**FOR THE HALF YEAR ENDED 30<sup>TH</sup> SEPTEMBER, 2014**

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **OSWAL AGRO MILLS LIMITED** having its Registered Office at Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 (Punjab), maintained by its Registrar & Share Transfer Agent, **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** pertaining to transfer of Equity Shares of the company for the period from **01.04.2014** to **30.09.2014** for the purpose of issuing a Certificate as per Clause 47(C) of the Listing Agreement entered into by, **OSWAL AGRO MILLS LIMITED** with the stock exchanges and based on the information provided by the Company, We hereby certify that the company has delivered during half year ended on **30<sup>th</sup> September, 2014**.

- A) Share Certificate relating to the Share Transfer Deeds received during the period from **01.04.2014** to **30.09.2014** as entered in the Memorandum of Transfer have been issued within stipulated time from respective date of lodgment of each deed excepting those rejected on technical ground.
- B) Share Certificates in respect of request for exchange of Duplicate/Split/Consolidation Certificate have been issued within stipulated time of lodgment.

**FOR A.K. NANDWANI & ASSOCIATES**  
**COMPANY SECRETARIES**

**DATE: 21.10.2014**  
**PLACE: NEW DELHI**



**MANOJ KUMAR NANDWANI)**  
**PARTNER**  
**FCS-4754**  
**C.P. NO.: 3107**