



**RECONCILIATION OF SHARE CAPITAL AUDIT**

We have examined all the relevant Books, Registers, Forms, Documents, and other Papers maintained by **M/s Oswal Agro Mills Limited**, a company incorporated under the Companies Act, 1956, having its Registered office at Near Jain Colony, Vijay Nagar, Daba Road, Ludhiana-141003, Punjab and Head Office at 7<sup>th</sup> Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001 (herein refined to as the Company) for the purpose of issuing this Certificate in accordance to Circular No. D&CC/FITCC/CIR-16/2002 dated December 31, 2002, issued by the Securities and Exchange Board of India.

Also, wherever required, reliance has been placed on the periodical Compliance Report/ Information furnished by the Share Transfer Agent (STA) appointed by the Company pursuant to SEBI's circular No. D&CC/FITCC/CIR-15/2002 dated 27.12.2002.

In our opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications as considered necessary, we hereby certify that:

1.	For Quarter Ended	June 30, 2015
2.	ISIN	INE 142A01012
3.	Face value	Rs. 10/-
4.	Name of the Company	Oswal Agro Mills Limited
5.	Registered office address	Near Jain Colony, Vijay Nagar, Daba Road, Ludhiana-141003, Punjab
6.	Correspondence address	7 <sup>th</sup> Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001



7.	Telephone and Fax Nos.	Ph: 011-23737340, 23715242 Fax: 011-23716276	
8.	E Mail address	<a href="mailto:rpiolly@oswalfertcom">rpiolly@oswalfertcom</a>	
9.	Names of stock exchanges where the Company's securities are listed	(i) National Stock Exchange (ii) Ahmedabad Stock Exchange (iii) Calcutta Stock Exchange (iv) Kanpur Stock Exchange (v) Bombay Stock Exchange (vi) Delhi Stock Exchange (vii) Chennai Stock Exchange	
		Number of shares	% of total Issued Capital
10.	Issued Capital	134234776	100.00%
11.	Listed Capital (Exchange-wise)	**134234776	100.00%
12.	Unlisted Capital	**	**
13.	Total No. of Shares	134234776	100.00%
14.	Held in dematerialised form in CDSL	64504338	48.05%
15.	Held in dematerialised form in NSDL	36625001	27.28%
16.	Physical	33105437	24.67%
17.	Total number of shares (14+15+16)	134234776	100.00%
18.	Reasons for difference, if any, between (10&11), (10&15) and (11&15)	Not Applicable	

\*\* Note: The Total Capital of the Company is listed only with Bombay Stock Exchange and listing of 37500000 equity shares of the company pending with National Stock Exchange.

Address: 612, Suryakiran Bulding, 19 K G Marg, Counnaght Place, New Delhi 110001  
 Contact No. : +91-9268740432; Email Id lalit.chawla@corporatetrust.in



19. Certifying the details of change in share capital during the quarter under consideration as per table below:

Particulars ***	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify names)
			-----NIL-----			

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify).

20.	Register of Members is updated (Yes/ No)	Yes, Electronically
21.	Reference of previous quarter with regard excess dematerialised shares, if any	NIL
22.	Has the Company resolved the matter mentioned in point no. 18 above in the current quarter? If not, reason why?	N.A.

23. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-----	-----Nil-----	-----
Pending for more than 21Days	-----	-----Nil-----	-----

24.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Rajendra Pal Jolly Company Secretary Compliance Officer
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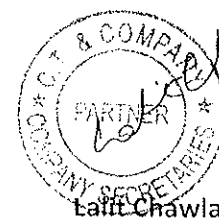
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**CT & Company**  
**Company Secretaries**



		Telephone No. 011-23715242, 23737340 Fax No. 011-23716276
25.	Name, Address, Tel. & Fax No. Regn. No. of the Auditor/Company Secretary	CT & Company (Company Secretaries) 612, Suryakiran Bulding, 19 K G Marg, Counnaght Place, New Delhi 110001 Contact No. : +91-9268740432 Email: lalit.chawla@corporatetrust.in
26.	Appointment of common agency for share registry work. If yes, name and address	Skyline Financial services Private Limited D-153/A, Okhala Industrial Area, Phase-I, New Delhi-110020 Ph: 011-26812682 Fax: 011-26292683
27.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	NIL

FOR CT & COMPANY  
 COMPANY SECRETARIES



Lalit Chawla

(Partner)

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Date: 23.07.2015

Place: New Delhi

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