

**ABHEY
OSWAL**
GROUP

Oswal Agro Mills Limited

CIN: L15319PB1979PLC012267

Regd. Office: Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 (Pb.) Ph. No. 0161-2544313

Head Office: 7th Floor, Antriksh Bhawan, 22 K.G. Marg, New Delhi-110001

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NOTICE OF 37th ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE INTIMATION

NOTICE is hereby given that 37th Annual General Meeting (AGM) of the Members of the Company will be held on Thursday, the 28th day of September, 2017 at 12.30 P.M. at the Registered Office of the Company at Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana – 141003 (Punjab) to transact the business as mentioned in the notice, convening the meeting.

NOTICE is also given pursuant to the provisions of Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and the Share Transfer Books of the Company will remain closed from 22nd September 2017 to 28th September 2017 (both days inclusive) for the said AGM.

The Physical copies of Notice of 37th AGM, Annual Report containing audited accounts for the year ended 31st March, 2017 and the reports of the Auditors and Directors along with Report on Corporate Governance have been dispatched within stipulated time/up-to 2nd September, 2017, to the Members who have not registered their e-mail IDs and also sent the same through the electronic means to the Members whose e-mail IDs are registered with the Company/Depository Participant(s) for communication purposes. In compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended vide Companies (Management and Administration) Amendment Rules, 2015 w. e. f. 19th March, 2015 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide Remote e-voting facility to its Members enabling them to cast their vote electronically for all the resolutions as set in the AGM Notice. The Company has availed the Remote e-voting services as provided by National Securities Depository Limited (NSDL). The Board of Directors of the Company have appointed Mr. Paramnoor Singh, Practicing Chartered Accountant, New Delhi, as "Scrutinizer" for conducting the Remote e-voting process in a fair and transparent manner. The e-voting period commences on Monday, 25th September, 2017 (9.00 A.M.) and ends on Wednesday 27th September, 2017 (5.00 P.M.). The e-voting module shall be disabled by NSDL, for voting thereafter. Once the vote on a resolution is casted by the Member, they shall not be allowed to change it subsequently. The voting rights of Members shall be in proportion to the number of equity shares held by the Members as on the cut-off date which is 21st September, 2017. The Notice has been sent to all the Members, whose names appeared in the Register of Member/Record of Depositories as on 11th August, 2017. Any person who have acquired shares and become Members of the Company after the dispatch of the notice of AGM but before the cut-off date of 21st September, 2017, may obtain their user ID and Password for Remote e-voting from the Company's Registrar & Share Transfer Agent or NSDL. Members who have not received Notice and the Annual Report may download the same from the website of the Company through the link - www.oswalagromills.com or download the Notice from the website of National Securities Depository Limited (NSDL) i.e. www.evoting.nsdl.com.

The Members are requested to read the instructions pertaining to Remote e-voting as printed in the AGM Notice carefully. Any query/concern/grievances connected with voting by electronic means may be addressed to the Registrar and Transfer Agent of the Company at Skyline Financial Services Pvt. Ltd., D-153/A, First Floor, Okhla Industrial Area, Phase – I, New Delhi-110 020 or email at admin@skylinerta.com or contact at 011-64732681-88 and a copy to the Company Secretary of the Company or email at cs@oswalagromills.com

For Oswal Agro Mills Limited

Place: New Delhi
Date: 05.09.2017

Gopal
Company Secretary