

# OSWAL AGRO MILLS LIMITED

Head Office : Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110 001  
 UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2009

(Rs. / Lakhs )

Particulars	Unaudited		Unaudited		Audited
	Quarter Ended		Half Year Ended		Financial Year Ended
	30.09.09	30.09.08	30.09.09	30.09.08	31.03.09
(1)	(2)	(3)	(4)	(5)	(6)
Net Sales/Income from Operations	239.56	82.35	476.22	134.87	262.86
<b>Total Income</b>	<b>239.56</b>	<b>82.35</b>	<b>476.22</b>	<b>134.87</b>	<b>262.86</b>
<b>Expenditure</b>					
a. Employee Cost	6.20	5.31	11.32	9.52	24.02
b. Rent	41.80	1.32	83.08	2.73	59.78
c. Consultation Fee	14.99	23.06	28.63	37.12	85.55
d. Depreciation	2.93	2.76	5.86	5.52	11.20
e. Balances Written Off	0.00	-	0.00	-	1,655.88
f. Other Expenditure	48.06	48.37	63.88	74.58	117.06
<b>g. Total</b>	<b>113.98</b>	<b>80.82</b>	<b>192.77</b>	<b>129.47</b>	<b>1,953.49</b>
<b>PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST &amp; EXCEPTIONAL ITEMS (1-2)</b>	<b>125.58</b>	<b>1.53</b>	<b>283.45</b>	<b>5.40</b>	<b>(1,690.63)</b>
Other Income	3.81	0.31	47.75	0.72	305.98
<b>Profit/(Loss) before interest and Exceptional Items (3+4)</b>	<b>129.39</b>	<b>1.84</b>	<b>331.20</b>	<b>6.12</b>	<b>(1,384.65)</b>
Interest	0.11	-	11.82	-	13.93
<b>Profit/(Loss) after interest but before Exceptional Items (5-6)</b>	<b>129.28</b>	<b>1.84</b>	<b>319.38</b>	<b>6.12</b>	<b>(1,398.58)</b>
Exceptional Items	-	-	-	-	-
<b>Profit/(Loss) from ordinary Activities before Tax (7+8)</b>	<b>129.28</b>	<b>1.84</b>	<b>319.38</b>	<b>6.12</b>	<b>(1,398.58)</b>
<b>Tax Expense</b>					
- Current Year	21.98	0.21	52.38	0.69	-
- Fringe Benefit Tax	-	0.05	-	0.15	0.60
- Deferred Tax	-	-	-	-	(71.05)
<b>Net Profit/ / (Loss) from Ordinary Activities after Tax (9-10)</b>	<b>107.30</b>	<b>1.58</b>	<b>267.00</b>	<b>5.28</b>	<b>(1,328.13)</b>
Extra Ordinary Item (net of tax expenses)	-	-	-	-	-
<b>Net Profit/ / (Loss) for the period (11-12)</b>	<b>107.30</b>	<b>1.58</b>	<b>267.00</b>	<b>5.28</b>	<b>(1,328.13)</b>
Paid up equity share capital (face value- Rs.10 per share)	13,423.47	13,423.47	13,423.47	13,423.47	13,423.47
Reserves excluding revaluation reserves	-	-	-	-	47,853.59
Basic & Diluted EPS (in Rs.)- not annualized					
- On profit and loss before extra ordinary items	0.08	0.00	0.20	0.00	(0.99)
- On profit and loss after extra ordinary items	0.08	0.00	0.20	0.00	(0.99)
<b>Public Shareholding</b>					
- Number of Shares	78201594	78201594	78201594	78201594	78201594
- Percentage of Shareholding	58.26	58.26	58.26	58.26	58.26
Promotors and promoter group shareholding					
(a) Pledged/Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of Share (as a % of the total share holding of promoter & promoter group)	-	-	-	-	-
- Percentage of Share (as a % of the total share capital of the company)	-	-	-	-	-
(b) Non - encumbered					
- Number of Shares	56033182	56033182	56033182	56033182	56033182
- Percentage of Share (as a % of the total share holding of promoter & promoter group)	41.74	41.74	41.74	41.74	41.74
- Percentage of Share (as a % of the total share capital of the company)	100	100	100	100	100



## Segmentwise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

Particulars	Unaudited		Unaudited		Audited
	Quarter Ended		Half Year Ended		Financial Year Ended
	30.09.09	30.09.08	30.09.09	30.09.08	31.03.09
<b>Segment Revenue</b>					
Real Estate	-	-	-	-	-
Investment Activities	239.56	82.35	476.22	134.87	539.98
Unallocated	3.81	0.31	47.75	0.72	28.86
<b>Total Segment Revenue</b>	<b>243.37</b>	<b>82.66</b>	<b>523.97</b>	<b>135.59</b>	<b>568.84</b>
<b>Segment Result</b>					
Profit (+)/ Loss (-) before tax and interest from each segment					
Real Estate	(8.25)	(7.24)	(9.70)	(11.50)	(1,007.52)
Investment Activities	206.70	53.40	437.57	88.88	508.87
Unallocated	(69.06)	(44.32)	(96.67)	(71.26)	(886.00)
Less: Interest & Finance Charges	0.11	-	11.82	-	13.93
<b>Total Profit before Tax</b>	<b>129.28</b>	<b>1.84</b>	<b>319.38</b>	<b>6.12</b>	<b>(1,398.58)</b>
<b>Capital Employed</b>					
Segment Assets minus Segment Liabilities					
Investment Activities	45,912.90	27,426.48	45,912.90	27,426.48	35,370.89
Real Estate	9,453.11	19,846.75	9,453.11	19,846.75	25,842.66
Unallocated	3,619.86	12,779.05	3,619.86	12,779.05	(2,494.68)
<b>Total Capital Employed</b>	<b>58,985.87</b>	<b>60,052.28</b>	<b>58,985.87</b>	<b>60,052.28</b>	<b>58,718.87</b>

es:

The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 31st October 2009.

The Company continues to recognise, Real Estate and Investing activities as separate Business Segments.

Status of investor complaints for the quarter ended 30th September, 2009.

Beginning 01, Received 06, Resolved 06, Pending 01.

Previous year/periods figures have been regrouped wherever considered necessary.

The auditors have conducted a "Limited Review" of the above financial results for the quarter ended 30th September 2009

By order of the Board

ce : New Delhi

e : 31st October 2009

Anil Bhalla  
Director

Regd. Office : Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141 003 (Punjab)