

OSWAL AGRO MILLS LIMITED
Shareholding Pattern for the quarter and year ended March 31, 2026

1. Name of Listed Entity: OSWAL AGRO MILLS LIMITED
2. Scrip Code/Name of Scrip/Class of Security: Scrip Code:BSE:500317
NSE:OSWALAGRO
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) **Reg.31(1)(b)**
a. If under 31(1)(b) then indicate the report for Quarter ending **31/03/2026**
b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table 1 - Summary Statement holding of specified securities																													
Category	Category of shareholder	No. of shares held	No. of fully paid-up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Disputatory Receipts	Total no. shares held	Shareholding as a % of Total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Outstanding EOP Granted	No. of Shares Underlying Outstanding convertible securities (including Warrants EOP etc. etc)	Total No. of Shares Fully Diluted (including conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C+D+E))	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Non-Deposit Undertaking		Other encumbrances, if any		Total Number of shares encumbered		Number of equity shares held in dematerialized form			
								No. of Voting Rights								Total as a % of (A+B+C)	No. (A)	As a % of total Shares held (B)	No. (A)	As a % of total Shares held (B)	No. (A)	As a % of total Shares held (B)	No. (A)	As a % of total Shares held (B)	No. (A)		As a % of total Shares held (B)	No. (A+B+C+D+E+G+H)	As a % of total Shares held (B)
								Class Equity	Class Preference	Total																			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	(XIX)	(XX)	(XXI)	(XXII)	(XXIII)	(XXIV)	(XXV)	(XXVI)				
(A)	Promoter & Promoter Group	4	65640237	0	0	65640237	51.88	65640237	65640237.00	51.88	0.00	0.00	0.00	0	65640237	51.88	0	0	0	0	0	0	0	0	0	0.00	65640237		
(B)	Public	182236	64594291	0	0	64594291	48.12	64594291	64594291.00	48.12	0.00	0.00	0.00	0	64594291	48.12	0	4628474	7.17	0	0	0	0	0	0	0.00	64594291		
(C)	Non-promoter-Non Public	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	
(E1)	Shares underlying Ols	1	0	0	266	266	0.00	266	0	0.00	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	266		
(E2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0.00	0.00	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0		
	Total	182237	130234528	0	266	130234794	100.00	130234794	130234794.00	100.00	0.00	0.00	0.00	0	130234794	100.00	0	0.00	4628474	7.17	0	0.00	0	0.00	0.00	0.00	130234794		

Annexure B

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100	0.45
As on the end of previous 1st quarter	100	0.43
As on the end of previous 2nd quarter	100	0.43
As on the end of previous 3rd quarter	100	0.52
As on the end of previous 4th quarter	100	0.39