

1. Name of Listed Entity: OSWAL AGRO MILLS LIMITED
2. Scrip Code/Name of Scrip/Class of Security
Scrip Code:
BSE:500317
NSE:OSWALAGRO
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a. If under 31(1)(b) then indicate the report for Quarter ending
b. If under 31(1)(c) then indicate date of allotment/extinguishment
Regulation 31(1)(b)
30/09/2025
4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table 1 - Summary Statement holding of specified securities																										
Category	Category of shareholder	Nos. of shares held	Nos. of fully paid up equity shares held	Nos. of Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities	No. of Shares Underlying Outstanding Warrants	No. of Outstanding EOP Contract	No. of Shares Underlying Outstanding convertible securities (including Warrants EOP etc.)	Total No. of Shares Fully diluted basis (including conversion of convertible securities EOP convertible securities (as a percentage of diluted share capital) As a % of (B+C+E2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Non-Disposal Undertaking		Other encumbrances, if any		Total Number of shares encumbered		Number of equity shares held in dematerialized form
								No. of Voting Rights								As a % of total Shares held (B)	As a % of total Shares held (B)	As a % of total Shares held (B)	As a % of total Shares held (B)	As a % of total Shares held (B)	As a % of total Shares held (B)	As a % of total Shares held (B)	As a % of total Shares held (B)	As a % of total Shares held (B)		
								Class Equity	Class Y	Total																
(I)	(II)	(III)	(IV)	(V)	(VI)=(IV)+(V)+(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)=(XII)+(XIV)	(XV)=(XIII)+(XIV)	(XVI)		(XVII)		(XVIII)		(XIX)		(XX)=(XVIII)+(XIX)		(XXI)
(A)	Promoter & Promoter Group	4	65646237	0		65646239	51.88	65646239		65646239.00	51.88	0.00	0.00	0.00	65646239	51.88	0	0	0	0	0	0	0	0	0	65646239
(B)	Public	187037	64594291	0		64594291	48.12	64594291		64594291.00	48.12	0.00	0.00	0.00	64594291	48.12	0	6600115	7.12	0	0	0	0	0	0	6600115
(C)	Non-Promoter-Non Public					0	0																			
(C1)	Shares underlying Ofs	3			266	266		266		266	0.00	0.00	0.00			0	0	0	0	0	0	0	0	0	0	266
(C2)	Shares held by Employee Trusts	6	80	0		86	0.00	86		86	0.00	0.00	0.00	0	0	0.00	0	0	0	0	0	0	0	0	0	86
Total		191041	130234528	0	266	130234794	100.00	130234794	0.00	130234794.00	100.00	0.00	0.00	0.00	130234800	100.00	0	0.00	4600015	7.12	0	0.00	0	0.00	0.00	130234815

	Shareholding pattern of the Promoter	Shareholding pattern of the Promoter Group	Shareholding pattern of the Promoter Group	Shareholding pattern of the Promoter Group
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[illegible]

[illegible]

[illegible]

Table V - Statement Showing Details of Significant beneficial Owners (SBOs)

[illegible]

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be insertedaccordingly for each of the categories.

* This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

\$ PAN / Passport number not to be disclosed on the website of the Stock Exchange

Annexure B

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100	0.43
As on the end of previous 1st quarter	100	0.52
As on the end of previous 2nd quarter	100	0.39
As on the end of previous 3rd quarter	100	0.38
As on the end of previous 4th quarter	100	0.4