

**CERTIFICATE UNDER REGULATION 40(9)
OF SECURITIES AND EXCHANGE BOARD OF INDIA
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
FOR THE HALF YEAR ENDED 30-09-2017**

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Oswal Agro Mills Limited maintained by M/s Skyline Financial Services Private Limited (RTA of the Company) pertaining to transfer of equity shares of the company for the period from 01-04-2017 to 30-09-2017 for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, we hereby certify that the Company has delivered during half year ended on 30-09-2017.

- (A) Share Certificate(s) relating to the transfer of shares received during the period from 01-04-2017 to 30-09-2017 as entered in the Memorandum of Transfers have been issued within 30 days of the date of lodgment of each deed excepting those rejected on technical grounds.
- (B) Share Certificates in respect of requests for exchange of duplicate, split/ consolidated certificates or endorsement of calls/allotment monies have been issued within 30 days of the date of lodgment of each request.

For CT & COMPANY
(Company Secretaries)

Shivam Garg
(Partner)

ACS- 44577 COP- 16406

Date: 10th October, 2017

Place: New Delhi