

Format of holding of specified securities

1. Name of Listed Entity: OSWAL AGRO MILLS LIMITED
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

- a. If under 31(1)(b) then indicate the report for Quarter ending
- b. If under 31(1)(c) then indicate date of allotment/extinguishment

30/06/2017

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid- up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class:Equity	Class:γ	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+ (VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	3	56033682	0		56033682	41.74					0	41.74	0	0	0	0	56033682
(B)	Public	206218	78201094	0		78201094	58.26					0	58.26	0	0	N.A		51412576
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs	0	0	0		0	NA					0	NA	0	0	N.A		0
(C2)	Shares held by Employee Trusts	0	0			0	0					0	0	0	0	N.A		0
	Total	206221	134234776	0		134234776	100					0	100	0	0	0	0	107446258



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders		PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total share s held (b)	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
1	Indian																		
	(a) Individual/Hindu Undevided Family		1	56026460	0		56026460	41.74					0	41.74	0	0.00	0	0.00	56026460
	ARUNA OSWAL	AAGPO8748M		56026460	0		56026460	41.74						41.74	0	0.00	0	0.00	56026460
	(b) Central Government/Staten Government(s)		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(c) Financial Institutions/Banks		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(d) Any Other (Specity)		2	7222	0		7222	0.01						0.01	0	0.00	0	0.00	7222
	P C MEDIA SYSTEMS LIMITED	AAACP4549A		6222	0		6222	0						0.00	0	0.00	0	0.00	6222
	OSWAL GREENTECH LIMITED	AAACO1665L		1000	0		1000	0						0.00	0	0.00	0	0.00	1000
	Sub Total (A)(1)		3	56033682	0		56033682	41.74					0	41.74	0	0.00	0	0.00	56033682
2	Foreign																		
	(a) Individual/Non Resident Individual/Foreing Individual		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(b) Government		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(c) Institutions		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(d) Foreign Portfolio Investor		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	(e) Any Other (Specity)		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)		0	0	0		0	0					0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		3	56033682	0		56033682	41.74					0	41.74	0	0.00	0	0.00	56033682



Table III - Statement showing shareholding pattern of the Public shareholder																			
	Category & Name of the Shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shar es held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applic able) (b)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Institutions																		
	(a) Mutual Fund		6	15200	0		15200	0.01				0	0.01	0	0.00	N.A		0	
	(b) Venture Capital Funds		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(c) Alternate Investment Funds		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(d) Foreign Venture Capital Investor		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(e) Foreign Portfolio Investors		1	350000	0		350000	0.26				0	0.26	0	0.00	N.A		350000	
	(f) Financial Institutions/Banks		52	3671854	0		3671854	2.74				0	2.74	0	0.00	N.A		3586545	
	LIFE INSURANCE CORPORATION OF INDIA	AAACLO582H		2693170	0		2693170	2.01				0	2.01	0	0.00	N.A		2693170	
	(g) Insurance Companies		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(h) Provident Fund/Pensions Funds		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(i) Any Other Specify		0	0	0		0	0				0	0	0	0.00	N.A		0	
	Sub Total (B)(1)		59	4037054	0		4037054	3.01				0	3.01	0	0.00	N.A		3936545	
2	Central Government/State Government/President of India		0	0	0		0	0				0	0	0	0.00	N.A		0	
	Sub Total (B)(2)		0	0	0		0	0				0	0	0	0.00	N.A		0	
3	Non-Institutions											0	0	0	0.00	N.A		0	
	(a) 1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		202874	41282001	0		41282001	30.75				0	30.75	0	0.00	N.A		22110264	
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		141	8309049	0		8309049	6.19				0	6.19	0	0.00	N.A		8097799	
	(b) NBFCs Registered with RBI		3	229952	0		229952	0.17				0	0.17	0	0.00	N.A		229952	
	(c) Employee Trusts		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0		0	0				0	0	0	0.00	N.A		0	
	(e) Any other (Specify)																		
	(e1) Bodies Corporate		933	20998027	0		20998027	15.64				0	15.64	0	0.00	N.A		14183230	
	TUSHAR HOLDINGS LTD	AAACT0522H		4628510	0		4628510	3.45				0	3.45	0	0.00	N.A		4628510	
	RIVER FINANCE LIMITED	AAACR3784P		3330271	0		3330271	2.48				0	2.48	0	0.00	N.A		3330271	
	JALAVEG INVESTMENT AND TRADING COMPANY LIMITED	AABCJ3863E		3311575	0		3311575	2.47				0	2.47	0	0.00	N.A		3305000	
	S K A HOLDING LTD.	AAACS4747F		2904967	0		2904967	2.16				0	2.16	0	0.00	N.A		0	
	DENVER TRADING COMPANY LTD			1343097	0		1343097	1				0	1	0	0.00	N.A		0	
	(e2) Non Resident Indians		1322	703857	0		703857	0.52				0	0.52	0	0.00	N.A		324532	
	(e3) Resident Indian Huf		854	2055928	0		2055928	1.53				0	1.53	0	0.00	N.A		2055928	
	(e4) Trusts		2	23430	0		23430	0.02				0	0.02	0	0.00	N.A		23430	
	(e5) Clearing Members/House		24	450896	0		450896	0.34				0	0.34	0	0.00	N.A		450896	
	(e6) Others		6	110900	0		110900	0.08				0	0.08	0	0.00	N.A		0	
	Sub Total (B)(3)		206159	74164040	0		74164040	55.25				0	55.25	0	0.00	N.A		47476031	
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)		206218	78201094	0		78201094	58.26				0	58.26	0	0.00	N.A		51412576	

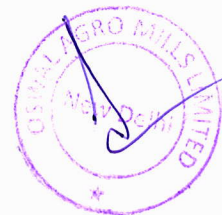


Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																			
	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerializ ed form (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shar es held	No. (Not applicable)	As a % of total share s held (Not applic able)	
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)
1	Custodian/DR																		
(a)	Name of DR Holder (If Available)		0	0	0		0	0					0	0	0	0.00	N.A	0	
2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)																		
(a)	Name of DR Holder (If Available)		0	0	0		0	0					0	0	0	0.00	N.A	0	
	Total Non Promoter Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0		0	0					0	0	0	0.00	N.A	0	

