Form No. MGT-7

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



Form language
(•) English ( ) Hindi

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) L15319PB1979PLC012267

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) 31/03/2026

(c) *Type of Annual filing (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	OSWAL AGRO MILLS LIMITED	OSWAL AGRO MILLS LIMITED
Registered office address	near jain colony vijay inder nagar,Doaba Road,NA,ludhiana,Ludhiana,Punjab,India,144403	near jain colony vijay inder nagar,Doaba Road,NA,ludhiana,Ludhiana,Punjab,India,144403
Latitude details	30.873377	30.873377
Longitude details	75.886563	75.886563

(a) *Photograph of the registered office of the Company showing external building and name prominently visible Photo of Registered office.pdf

(b) *Permanent Account Number (PAN) of the company AA******4M

(c) *e-mail ID of the company *****@OSWALAGROMILLS.COM

(d) *Telephone number with STD code 87******95

(e) Website

iv *Date of Incorporation (DD/MM/YYYY) 14/12/1979

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company) Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company) Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company) Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date) (●) Yes ( ) No

vii (a) Whether shares listed on recognized Stock Exchange(s) (●) Yes ( ) No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U74899DL1995PTC071324	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED	D-153A, FIRST FLOOR OKHLA INDUSTRIAL AREA, PHASE-I, NEW DELHI,New Delhi,Delhi,India,110020	INR000003241

ix * (a) Whether Annual General Meeting (AGM) held (●) Yes ( ) No

(b) If yes, date of AGM (DD/MM/YYYY) 29/09/2026

(c) Due date of AGM (DD/MM/YYYY) 30/09/2026

(d) Whether any extension for AGM granted ( ) Yes (●) No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities | 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	L	Real Estate activities	68	Real Estate activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given | 1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	L24112PB1981PLC031099		OSWAL GREENTECH LIMITED	Associate	49.11

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	300000000.00	134234776.00	134234776.00	134234776.00
Total amount of equity shares (in rupees)	3000000000.00	1342347760.00	1342347760.00	1342347760.00

Number of classes | 1

Class of shares Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	300000000	134234776	134234776	134234776
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	3000000000.00	1342347760.00	1342347760	1342347760

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	10000000.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	1000000000.00	0.00	0.00	0.00

Number of classes 1

Class of shares Redeemable Preference Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares	10000000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	1000000000.00	0.00	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	16407947	117826829	134234776.00	1342347760	1342347760	
Increase during the year	0.00	490561.00	490561.00	4905610.00	4905610.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Dematerialisation	0	490561	490561.00	4905610	4905610	
Decrease during the year	490561.00	0.00	490561.00	4905610.00	4905610.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify Dematerialisation	490561	0	490561.00	4905610	4905610	
At the end of the year	15917386.00	118317390.00	134234776.00	1342347760.00	1342347760.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE142A01012

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers:

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes | 0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes | 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes | 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures) | 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover	192575000
ii * Net worth of the Company	7176902000

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	56258110	41.91	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	13382109	9.97	0	0.00

10	Others				
	Total	69640219.00	51.88	0.00	0

Total number of shareholders (promoters) 4

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	47495312	35.38	0	0.00
	(ii) Non-resident Indian (NRI)	867369	0.65	0	0.00
	(iii) Foreign national (other than NRI)	470	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	105135	0.08	0	0.00
5	Financial institutions	25	0.00	0	0.00
6	Foreign institutional investors	36538	0.03	0	0.00
7	Mutual funds	15200	0.01	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	14325613	10.67	0	0.00

10	Others others	1748895	1.30	0	0.00
	Total	64594557.00	48.12	0.00	0

Total number of shareholders (other than promoters) 185217

Total number of shareholders (Promoters + Public/Other than promoters) 185221.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	17763
2	Individual - Male	166752
3	Individual - Transgender	0
4	Other than individuals	706
	Total	185221.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company 2

Name of the FII	**Address**	**Date of Incorporation**	**Country of Incorporation**	**Number of shares held**	**% of shares held**
QUADRATURE TRADING VCC - SUB-FUND NO. 1	One Marina Boulevard, 1 Marina Boulevard, Singapore 018989, Singapore	23/12/2024	Singapore	35371	0.015
CITADEL SECURITIES SINGAPORE PTE. LIMITED	12 Marina View, #22-01/02, Asia Square Tower 2, Singapore 018961, Singapore	15/10/2020	Singapore	1167	0.015

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	**At the beginning of the year**	**At the end of the year**
Promoters	4	4
Members (other than promoters)	182961	185217

Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	**Number of directors at the beginning of the year**		**Number of directors at the end of the year**		**Percentage of shares held by directors as at the end of year**	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	1	0	2	0	41.74
B Non-Promoter	1	4	1	3	0.00	0.00
i Non-Independent	1	1	1	0	0	0
ii Independent	0	3	0	3	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	5	1	5	0.00	41.74

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 9

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	**DIN/PAN**	**Designation**	**Number of equity shares held**	**Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)**
GULSHAN VOHRA	08658452	Director	0	11/06/2026
SWAPNEEL VINOD PATEL	09444199	Director	0	11/06/2026

LARLY NITIN BAHL	08495259	Director	0	11/06/2026
SHREYA CHOUDHARY	11469420	Whole-time director	0	07/05/2026
HEMANT SHRIKANT PATNI	BHWPP7335R	CFO	0	22/06/2026
ARUNA OSWAL	00988524	Director	56026460	
SHAEL OSWAL	00256956	Director	0	
SHREYA CHOUDHARY	CRIPC7477E	CEO	0	07/05/2026
PAYAL AGARWAL	BMVPG9159G	Company Secretary	0	29/05/2026

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 18

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
SHREYA CHOUDHARY	CRIPC7477E	CEO	07/01/2026	Appointment
SHAEL OSWAL	00256956	Additional Director	01/06/2025	Appointment
SHREYA CHOUDHARY	11469420	Additional Director	07/01/2026	Appointment
SHAEL OSWAL	00256956	Director	14/08/2025	Change in designation
ANIL KUMAR BHALLA	00587533	Director	31/05/2025	Cessation
HEMANT SHRIKANT PATNI	BHWPP7335R	CFO	06/10/2025	Appointment
MOHINDER PAL SINGH	08155393	Director	23/05/2025	Cessation
LARLY NITIN BAHL	08495259	Director	25/09/2025	Change in designation
SWAPNEEL VINOD PATEL	09444199	Additional Director	13/08/2025	Appointment
SWAPNEEL VINOD PATEL	09444199	Director	25/09/2025	Change in designation
GULSHAN VOHRA	08658452	Additional Director	13/08/2025	Appointment
GULSHAN VOHRA	08658452	Director	25/09/2025	Change in designation
LARLY NITIN BAHL	08495259	Additional Director	13/08/2025	Appointment
VISHNU PRASAD MUDDANA	AFNPM6955L	CFO	07/07/2025	Cessation

NARINDER KUMAR	AIFPK0626B	CEO	08/10/2025	Cessation
HIMANSHU AGARWAL	09643966	Director	19/08/2025	Cessation
NARINDER KUMAR	01936066	Whole-time director	08/10/2025	Cessation
DHIRAJ GUPTA	09240964	Director	19/08/2025	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	25/09/2025	187234	87	56.01

B BOARD MEETINGS

*Number of meetings held: 12

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	10/04/2025	6	5	83.33
2	21/05/2025	6	5	83.33
3	29/05/2025	5	5	100
4	10/07/2025	5	5	100
5	07/08/2025	5	5	100
6	08/08/2025	5	5	100
7	29/08/2025	6	4	66.67

8	06/10/2025	6	4	66.67
9	04/11/2025	5	3	60
10	07/01/2026	5	3	60
11	12/02/2026	6	4	66.67
12	25/02/2026	6	5	83.33

C COMMITTEE MEETINGS

Number of meetings held: 29

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	10/04/2025	4	3	75
2	Audit Committee	21/05/2025	4	3	75
3	Audit Committee	29/05/2025	3	2	66.67
4	Audit Committee	07/08/2025	3	3	100
5	Audit Committee	06/10/2025	4	3	75
6	Audit Committee	04/11/2025	4	3	75
7	Audit Committee	12/02/2026	4	3	75
8	Nomination And Remuneration Committee	10/04/2025	4	3	75
9	Nomination And Remuneration Committee	29/05/2025	3	3	100
10	Nomination And Remuneration Committee	08/08/2025	3	3	100
11	Nomination And Remuneration Committee	29/08/2025	4	3	75
12	Nomination And Remuneration Committee	06/10/2025	4	3	75
13	Nomination And Remuneration Committee	07/01/2026	4	3	75

14	Nomination And Remuneration Committee	12/02/2026	4	3	75
15	Corporate Social Responsibility Committee	29/05/2025	3	3	100
16	Stakeholder Relationship Committee	28/04/2025	3	3	100
17	Stakeholder Relationship Committee	19/05/2025	3	3	100
18	Stakeholder Relationship Committee	05/06/2025	3	3	100
19	Stakeholder Relationship Committee	03/07/2025	3	3	100
20	Stakeholder Relationship Committee	06/08/2025	3	3	100
21	Stakeholder Relationship Committee	29/08/2025	3	3	100
22	Stakeholder Relationship Committee	30/09/2025	3	2	66.67
23	Stakeholder Relationship Committee	18/10/2025	3	2	66.67
24	Stakeholder Relationship Committee	04/11/2025	3	3	100
25	Stakeholder Relationship Committee	01/12/2025	3	2	66.67
26	Stakeholder Relationship Committee	29/12/2025	3	2	66.67
27	Stakeholder Relationship Committee	10/02/2026	3	2	66.67
28	Stakeholder Relationship Committee	05/03/2026	3	2	66.67
29	Stakeholder Relationship Committee	25/03/2026	3	2	66.67

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	29/09/2026 (Y/N/NA)

1	SHAEL OSWAL	9	3	33	0	0	0	Yes
2	ARUNA OSWAL	12	12	100	28	20	71	Yes
3	GULSHAN VOHRA	6	6	100	16	12	75	Not applicable
4	SWAPNEEL VINOD PATEL	6	6	100	16	14	87	Not applicable
5	LARLY NITIN BAHL	6	0	0	7	0	0	Not applicable
6	SHREYA CHOUDHARY	2	2	100	0	0	0	Not applicable

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Narinder Kumar	Whole-time director	8783000			377000	9160000.00
2	Shreya Choudhary	Whole-time director	1403000				1403000.00
	Total		10186000.00	0.00	0.00	377000.00	10563000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Hemant Shrikant Patni	CFO	2919000	0	0	0	2919000.00
2	Vishnu Prasad Muddana	CFO	3688000	0	0	0	3688000.00
3	Payal Agarwal	Company Secretary	833000	0	0	0	833000.00
	Total		7440000.00	0.00	0.00	0.00	7440000.00

C *Number of other directors whose remuneration details to be entered: 7

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount

1	Shael Oswal	Director	25000000	0	0	0	25000000.00
2	Gulshan Chamanlal Vohra	Director	0	0	0	330000	330000.00
3	Swapneel Vinod Patel	Director	0	0	0	315000	315000.00
4	Larly Nitin Bahl	Director	0	0	0	15000	15000.00
5	Mohinder Pal Singh	Director	0	0	0	45000	45000.00
6	Dhiraj Gupta	Director	0	0	0	285000	285000.00
7	Himanshu Agarwal	Director	0	0	0	165000	165000.00
	Total		25000000.00	0.00	0.00	1155000.00	26155000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder	185221

XIV Attachments

(a) List of share holders, debenture holders	Details of Shareholder or Debenture holder.xlsm
(b) Optional Attachment(s), if any	Signed MGT-8_OAML.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of OSWAL AGRO MILLS LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings

including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by	
Name	Anuj Gupta
Date (DD/MM/YYYY)	22/10/2026
Place	Delhi

Whether associate or fellow:

(•) Associate ( ) Fellow

Certificate of practice number	1*0*5

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	72083
*(b) Name of the Designated Person	SRISHTI AGRAWAL

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 12 dated* (DD/MM/YYYY) 27/07/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**	
*Designation *(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*	Director
*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator	0*9*8*2*
***To be digitally signed by**	

(•) Company Secretary ( ) Company secretary in practice

*Whether associate or fellow:

(•) Associate ( ) Fellow

Membership number	7*0*3
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC7513702
eForm filing date (DD/MM/YYYY)	12/11/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company